Visualize your entire SAFe Portfolio
with Structure for Jira

alm works

SCALED AGILE
PARTNER
PLATFORM
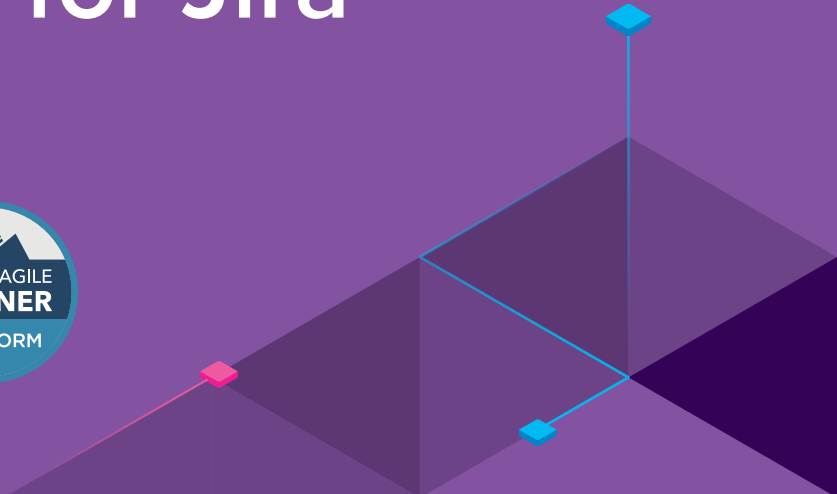
How to Super Charge your Program Increment Work

RECIPE

1 Start with inserting all the Features for a given PI. Define hierarchy with Automation rules:

- ✓ **Group your Features by their PI** - optional, but great when looking over multiple PIs
- ✓ **Extend your Features by their stories**
- ✓ **Group your Stories by their sprints**

2 Prioritize issues by existing fields or calculated metrics: WSJF, Priority, Business Value, etc.

3 Visualize and update dependencies right in Jira.

4 Collect team feedback for I&A right within the same tool used for all project management.

INGREDIENTS

Products:

- ◆ Jira Software
- structure
- gantt
- pages
- testy

Projects:

One per Portfolio

One per Solution

One per Program

One per Team

Issue Types:

Epic

Capability (optional)

Feature

Story

Sub-task

Issue Link Types:

Issue type higher in the hierarchy **is implemented by** issue type lower in the hierarchy

Add ∨ | Automation | Share | Export ∨

🗎 Program Increment Overview Structure ∨ | 📌 ☰ ▽ 🔍 ||| Perspective ∨

	Key	Summary	Σ Original Estimate	Σ Time Spent	Progress	Status	WSJF (Basic)	+
		▷ 🧊 Q2-2019	8w 3d 1h	9w 3d			1256	
		▷ 🧊 Q3-2019	8w 2d 7h	9w 1d 6h			1341	
		▽ 🧊 Q4-2019	15w 2d	1w 1d			2159	
✋		🗎 Feedback Q4-2019 PI						
		▽ 🗀 Dark Side	7w 3d 4h	2d 7h			1016	
	SPR-8	▽ ⚡ SAFe Feature 8	7w 3d 4h 3w	2d 7h		BACKLOG	1016 107	⋯
	STMB-16	🔖 Team B Story 16	3d 1h	1d 7h		IN PROGRESS	166	
	STMB-17	🔖 Team B Story 17	1d 3h			TO DO	171	
	STMB-18	🔖 Team B Story 18	1d 3h			TO DO	338	
	STMB-1	🔖 Team B Story 1	1d 4h			TO DO	153	
✓	STMA-1	🔖 Team A Story 1	2d 4h	1d		DONE	659	
	STMA-16	🔖 Team A Story 16	3w			TO DO	80	
		▽ 🗀 Jawas	4w 4h	3h			456	
	SPR-5	▽ ⚡ SAFe Feature 5	4w 4h 1w 1d	3h		BACKLOG	456 191	
	STMA-4	🔖 Team A Story 4	2w 4d			TO DO	83	
	STMA-5	🔖 Team A Story 5	4h	3h		IN PROGRESS	181	
		▷ 🗀 Rebels	3w 3d	2d 6h			687	
		▷ 🧊 Q1-2020	2w 7h	3d 6h			2649	

Showing 55 items | 🗎 1 item with duplicates | ⓘ Info

How to Visualize Your **SAFe Full Configuration** *with* Jira and Structure in **4** **Easy Steps**

RECIPE

1 Start with Strategy. Describe **Strategic Themes** in Confluence. Add Confluence pages as top-level items in Structure.

2 Define hierarchy with Automation rules:

- ✓ **Portfolio Level:** have **Epics** under linked **Strategic Themes**.
- ✓ **Solution Level:** have **Capabilities** under linked **Epics**.
- ✓ **Program Level:** have **Features** under linked **Capabilities**.
- ✓ **Team Level:** have **Stories** under **Features** and **Sub-tasks** under **Stories**.

3 Measure progress: group issues by **PI** on the Program level, group by **Sprint** on Team level.

4 Look at your issues with various collections of information: roll up budgets, worklogs etc.

See it in action here:
alm.works/safe-demo
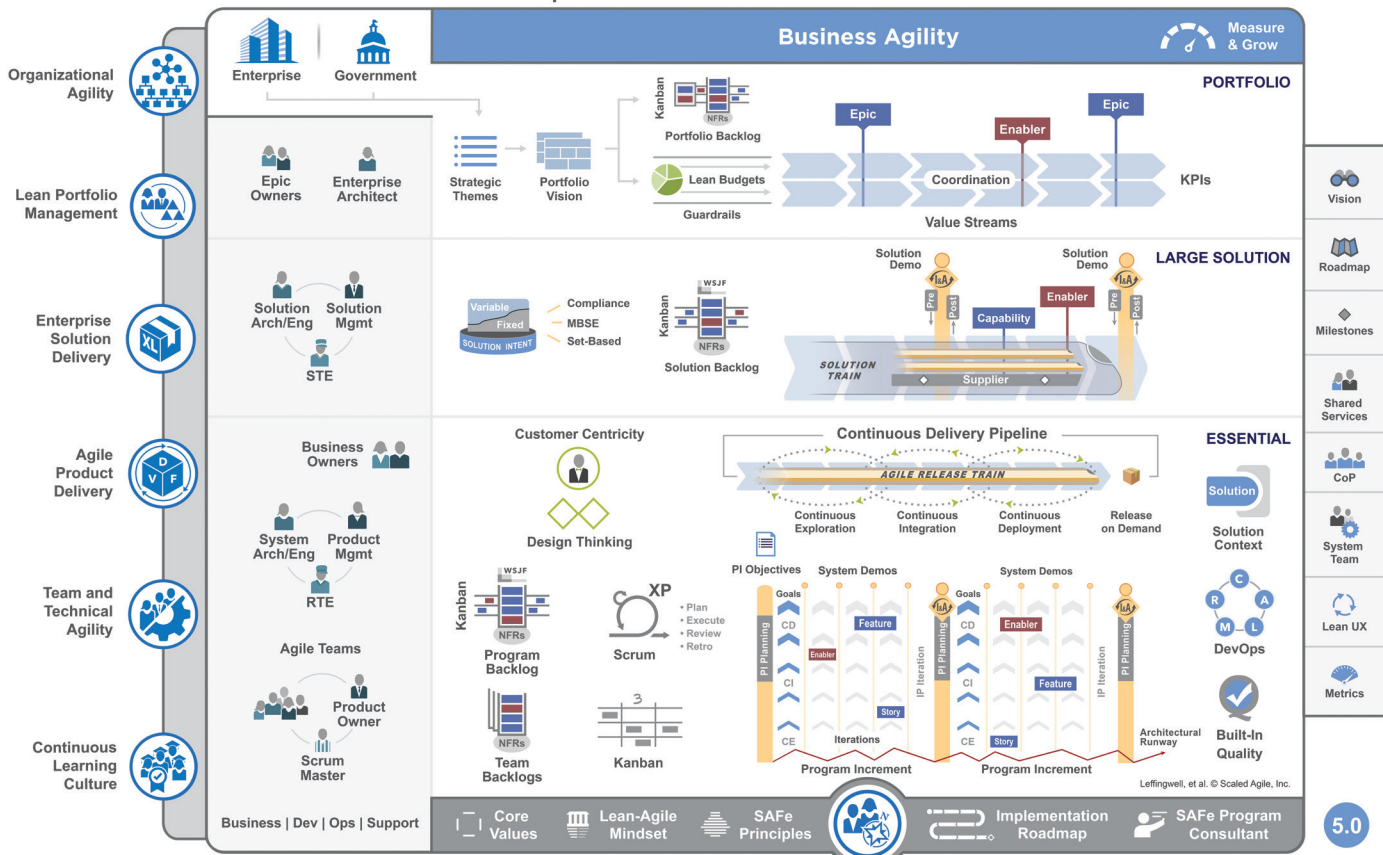
See more information and use-cases:
alm.works/safe

Add | Automation | Share | Export

Business Unit Overview Structure | Perspective

	Key	Summary	Progress	Status	Assignee	WSJF (Basic)	Σ Budget Alloc
		📄 Long-term Strategy				5575	2,123
	INI-1	📋 Core Products		SELECTED FOR DEVE...	C. Bacca	2519 210	1,166
	INI-3	🔶 Structure		SELECTED FOR DEVE...	C. Bacca	2053 210	748
	STR-3	⚡ Formulas		IN PROGRESS	Donald Duck	538 57	200
●	STR-6	📄 As a formula author, I want to edit large formulas in the se...		TO DO	John White	303	200	...
	STR-15	📄 As a formula author, I want to be able to use JQL queries		TO DO	John White	178	
	STR-20	⚡ Third party Field/ Column		IN PROGRESS	M. Reynolds	419 210	175
	STR-21	📄 Show Easy Agile Increments in Columns		IN PROGRESS	C. Bacca	210	175
	STR-4	⚡ Non-Jira Notes Field / Column		IN PROGRESS	Jack Brown	110	146
✓	STR-13	📄 Ability to add comments to issues in a structure		DONE	Donald Duck		42
✓	STR-14	📄 Support for multiple Notes columns		DONE	D. Vader		104
	STR-2	⚡ Synchronize Attribute to Custom Field		IN PROGRESS	Jack Brown	776 62	227
✓	STR-11	📄 Mapping Mechanism		DONE	Albert		52
	STR-12	📄 On-demand synchronization		IN PROGRESS	Albert	447	77
	STR-10	📄 Scheduled synchronization		TO DO	C. Bacca	267	98
	INI-4	🔶 Structure Platform		IN PROGRESS	H. Solo	257 210	418
	INI-2	📋 Extensions		SELECTED FOR DEVE...	Astronaut	3055 210	957
	INI-6	🔶 Structure.Testy		BACKLOG	Nah Duo	1334 210	957

Showing 33 items | ℹ Info

SAFe® for Lean Enterprises

Business Agility

Measure & Grow

Organizational Agility

Lean Portfolio Management

Enterprise Solution Delivery

Agile Product Delivery

Team and Technical Agility

Continuous Learning Culture

Enterprise | Government

PORTFOLIO

Epic Owners | Enterprise Architect

Strategic Themes | Portfolio Vision

Kanban | NFRs | Portfolio Backlog

Lean Budgets | Guardrails

Epic | Enabler | Epic

Coordination | KPIs

Value Streams

LARGE SOLUTION

Solution Arch/Eng | Solution Mgmt

STE

Variable | Fixed | SOLUTION INTENT

Compliance | MBSE | Set-Based

WSJF | Kanban | NFRs | Solution Backlog

Solution Demo | Pre | Post | Solution Demo | Pre | Post

Capability | Enabler

SOLUTION TRAIN | Supplier

ESSENTIAL

Business Owners

Customer Centricity

Design Thinking

System Arch/Eng | Product Mgmt

RTE

Agile Teams

Kanban | WSJF | NFRs | Program Backlog

XP | Scrum
- Plan
- Execute
- Review
- Retro

Team Backlogs | NFRs | Kanban

Product Owner | Scrum Master

Continuous Delivery Pipeline

AGILE RELEASE TRAIN

Continuous Exploration | Continuous Integration | Continuous Deployment | Release on Demand

Solution | Solution Context

PI Objectives

System Demos | System Demos

PI Planning | CD | CI | CE | Goals | Feature | Enabler | Story | Iterations

IP Iteration

PI Planning | CD | CI | CE | Goals | Enabler | Feature | Story

IP Iteration

PI Planning

Program Increment | Program Increment

Architectural Runway

DevOps | C R A M L

Built-In Quality

Leffingwell, et al. © Scaled Agile, Inc.

Business | Dev | Ops | Support

Core Values | Lean-Agile Mindset | SAFe Principles | Implementation Roadmap | SAFe Program Consultant

5.0

Lean-Agile Leadership

Vision | Roadmap | Milestones | Shared Services | CoP | System Team | Lean UX | Metrics

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