

▲ ATlassian


**team**<sup>'22</sup>

# Goodbye Onboarding Obstacles, Hello Automation – A Jira Align & Jira Software Story

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To Grow Your business, It  
Needs to become more  
Simple, Repeatable and  
Standardized

- Greg Hickman



# Agenda

Introduction

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Jira Align & set up

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Onboarding

Automation

Governance

Out Of Box Solutions

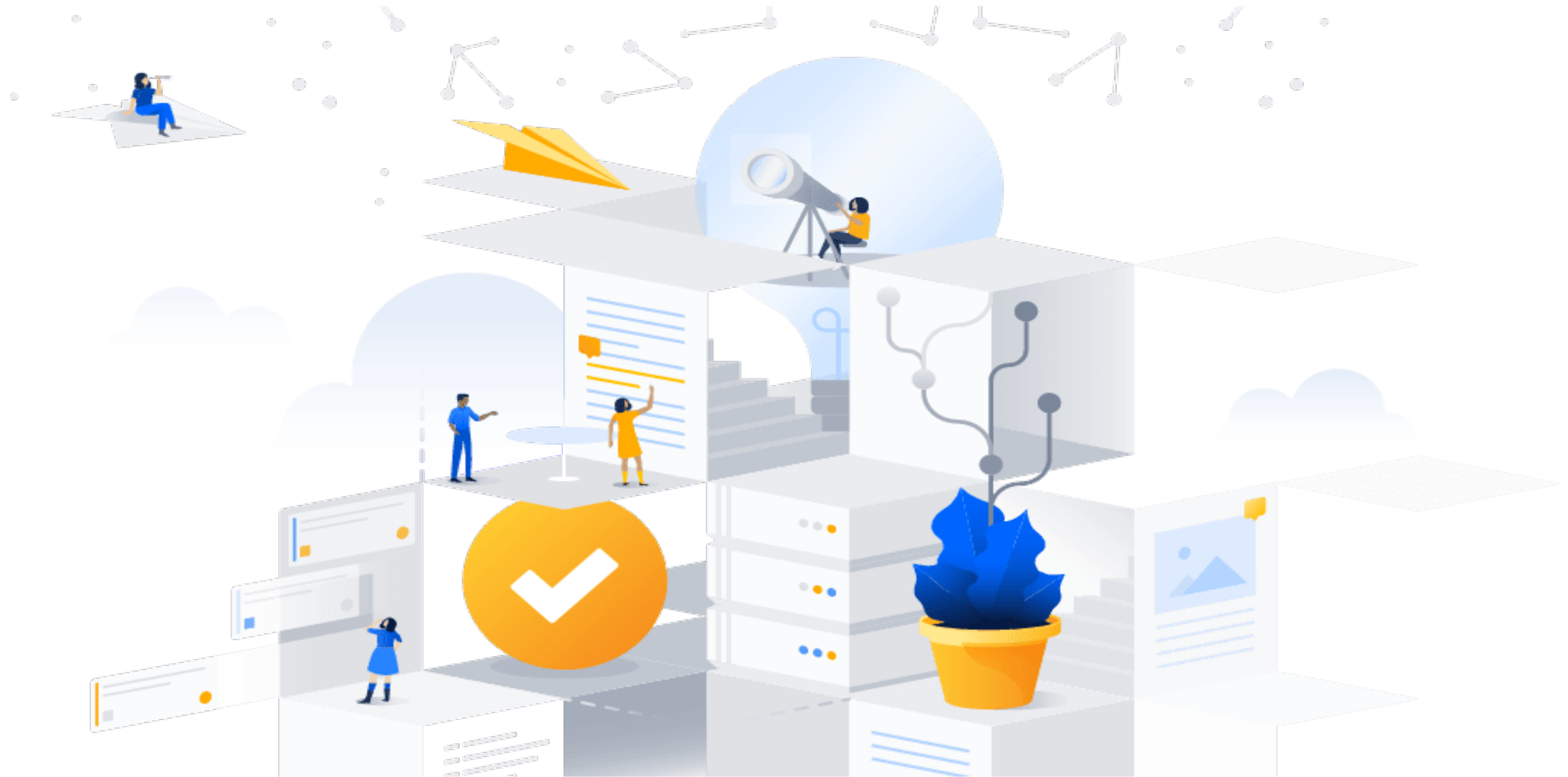




# **ADP ATLASSIAN TEAM**



# Jira Align



# Onboarding



## Cloud

Different user base



## Attributes

User name , email , role ,  
position , location



## Access

Different roles & portfolio's

# Typical User Creation Attributes

 Edit User

New User

User Start Date:

User End Date:

 User Type:

☒ Internal ☐ External

External ID:

First Name:

Last Name:

Email:

HR Job Title:

Jira Align Role:

Select one

Enterprise Hierarchy:

Select One

Region:

Select one

City:

Select one

Cost Center:

Select one

Save

Save & Close



# Challenges with Onboarding



## Permission

Team Manager Approval



## Attributes

User Attribute information in Ldap



**Seamless experience**  
**SSO/ SAML to save time**



## Code

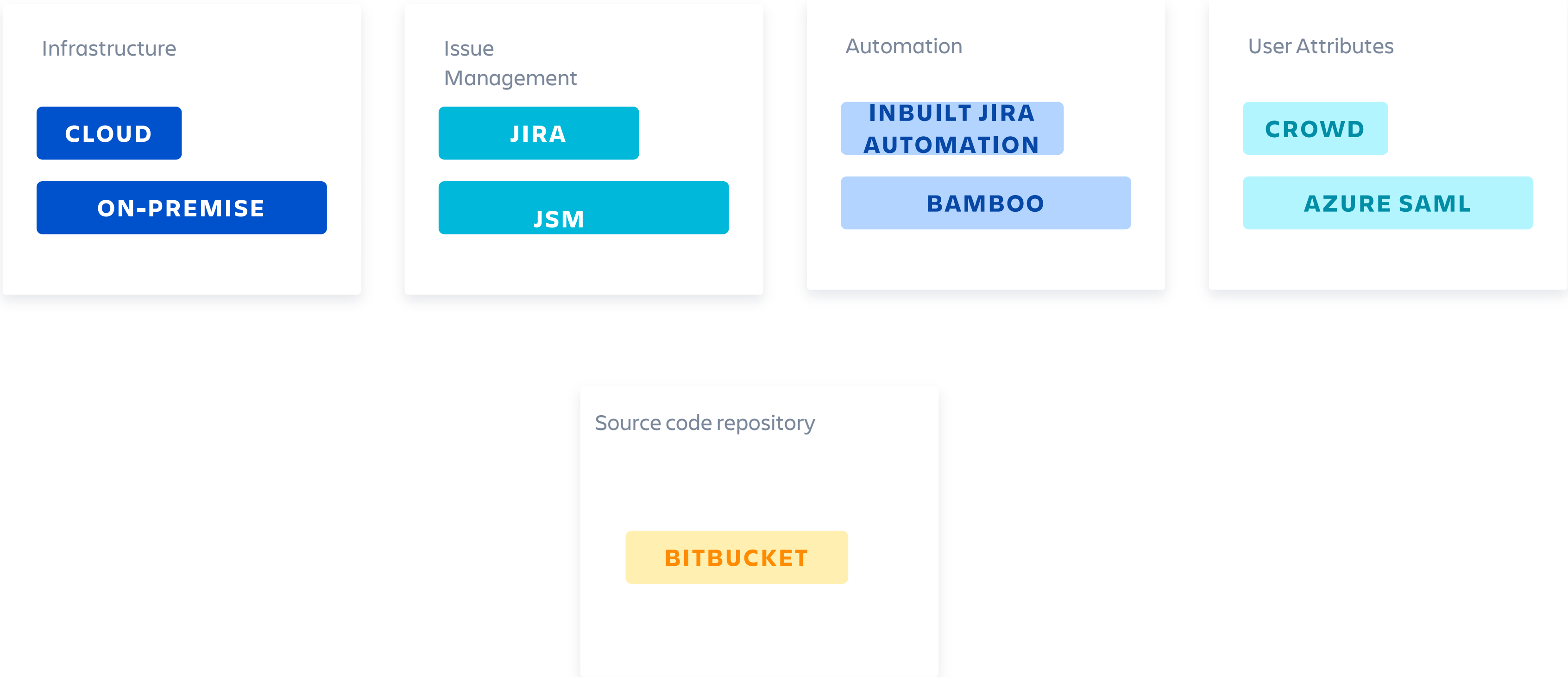
Low Code



# Onboarding Challenges

## Environment

### Tools Used





# Operations for Align Onboarding



Permission Request



First time Access Request



Removal of Permission  
request



Role Change / Activation &  
Deactivation Request





## Create User - First Time user set up

Jira Align - Self Service Reuquests



**Use this request to set up the user access in Jira Align**

Raise this request on behalf of



Musthyala, Deekshitl



Select Multiple Users



test user ×



User(s) for whom you are requesting a license.

Which Portfolio do you need access to ?



Please select Which Portfolio do you need access to ?

Target system

Staging



Choose the target Jira Align system

[Formatting Help](#)

Create

Cancel



# Self Service & Governance

## Governance

Project Admins own access and license management

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## Auditing

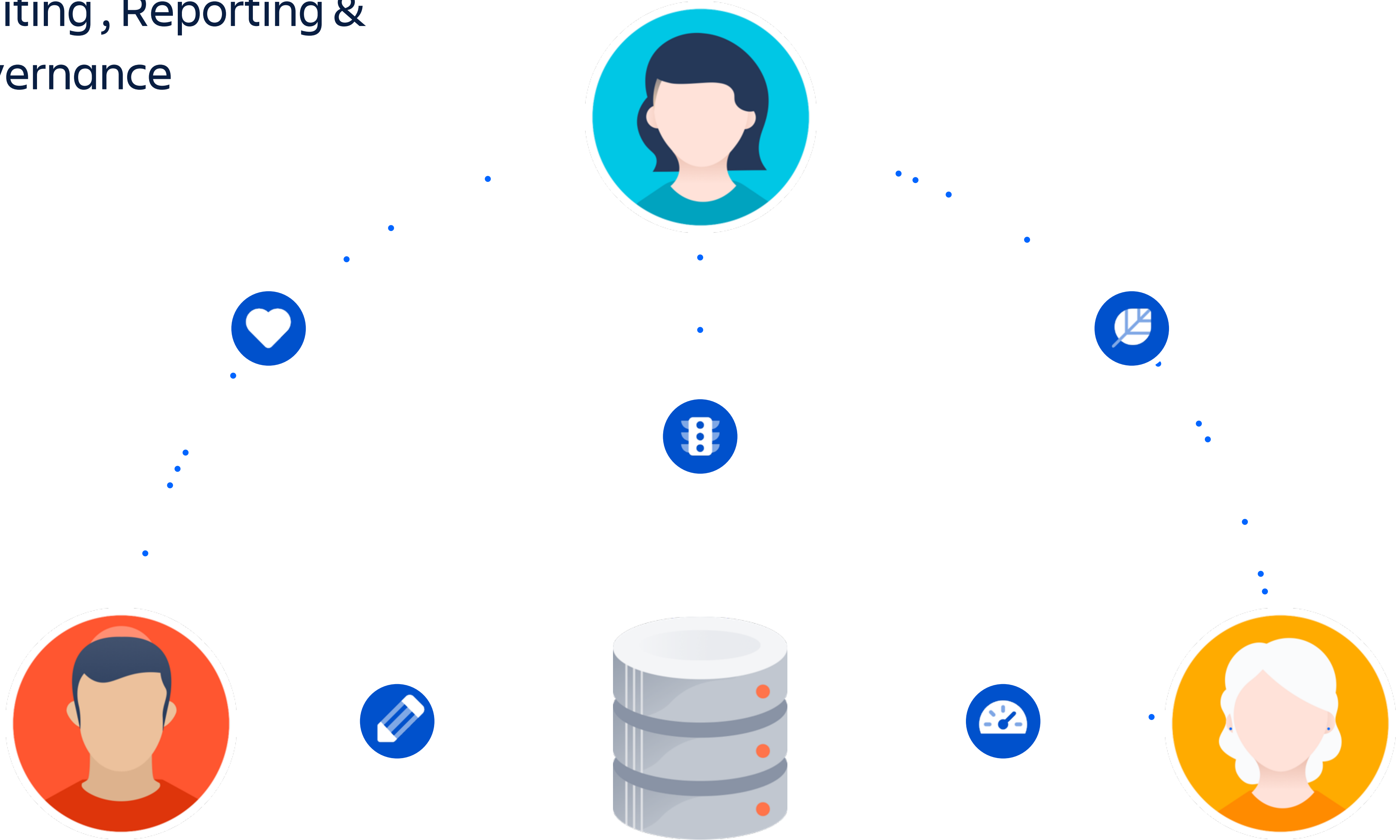
Audit Automations

## Self Self service with reporting

Identify user has permissions , licenses etc



# Auditing, Reporting & Governance



**CONFLUENCE**

---

We have created  
a single source of  
truth area in  
Confluence







# Confluence reporting

Hooked up Jira Db to confluence and created creative reports for permissions , audit logs and self service reports











Self Service Reports & SQL for  
Confluence

# User License Report

## Verify Jira User License

Enter User Name or Email

Run

	Username	Full Name	User Email Address	License Type	Last Login
1		Musthyala, Deekshith (  )		jira-servicedesk	
2		Musthyala, Deekshith (  )		jira-software	



# Verify User roles in different projects

## Verify User role in ALL Jira projects

Gender	Percentage
Male	65%
Female	35%
Other	1%

## Enter UserName/Email



Run

	Project Name	Project Role Name	Display Name	User Name	User Email Address
1		Jira-Users	Musthyala, Deekshith		
2		Developers	Musthyala, Deekshith		
3		Administrators	Musthyala, Deekshith		
4		Administrators	Musthyala, Deekshith		
5		Developers	Musthyala, Deekshith		
6		Jira-Users	Musthyala, Deekshith		
7		Administrators	Musthyala, Deekshith		
8		Tempo Project Managers	Musthyala, Deekshith		
9		Administrators	Musthyala, Deekshith		
10		Developers	Musthyala, Deekshith		
11		Jira-Users	Musthyala, Deekshith		
12		Developers	Musthyala, Deekshith		

# JSM Organization data

## Organization Customer Details



Organizations in a Project   Customers List in Organization

Enter Project Key

Run

	Organization	Project Key
1	<div></div>	<div></div>
2	<div></div>	<div></div>
3		
4	<div></div>	<div></div>
5	Jira Admins	<div></div>

## Organization Customer Details

Created by user-27401 on Jan 24, 2022 45 views since 24 Jan 2022

Organizations in a Project   Customers List in Organization

Enter Organization Name

Jira Admins

Run

	Project Key	Organization Name	Display Name	Usernames
1	<div></div>	Jira Admins	<div></div>	<div></div>
2		Jira Admins	<div></div>	<div></div>
3		Jira Admins	<div></div>	<div></div>
4	<div></div>	Jira Admins	<div></div>	<div></div>
5		Jira Admins	<div></div>	<div></div>
6		Jira Admins	<div></div>	<div></div>



## Trace Project Automation Audit logs in one place Using Issue Key








Enter Issue Key	<div><div></div><div></div>7000</div>
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Run

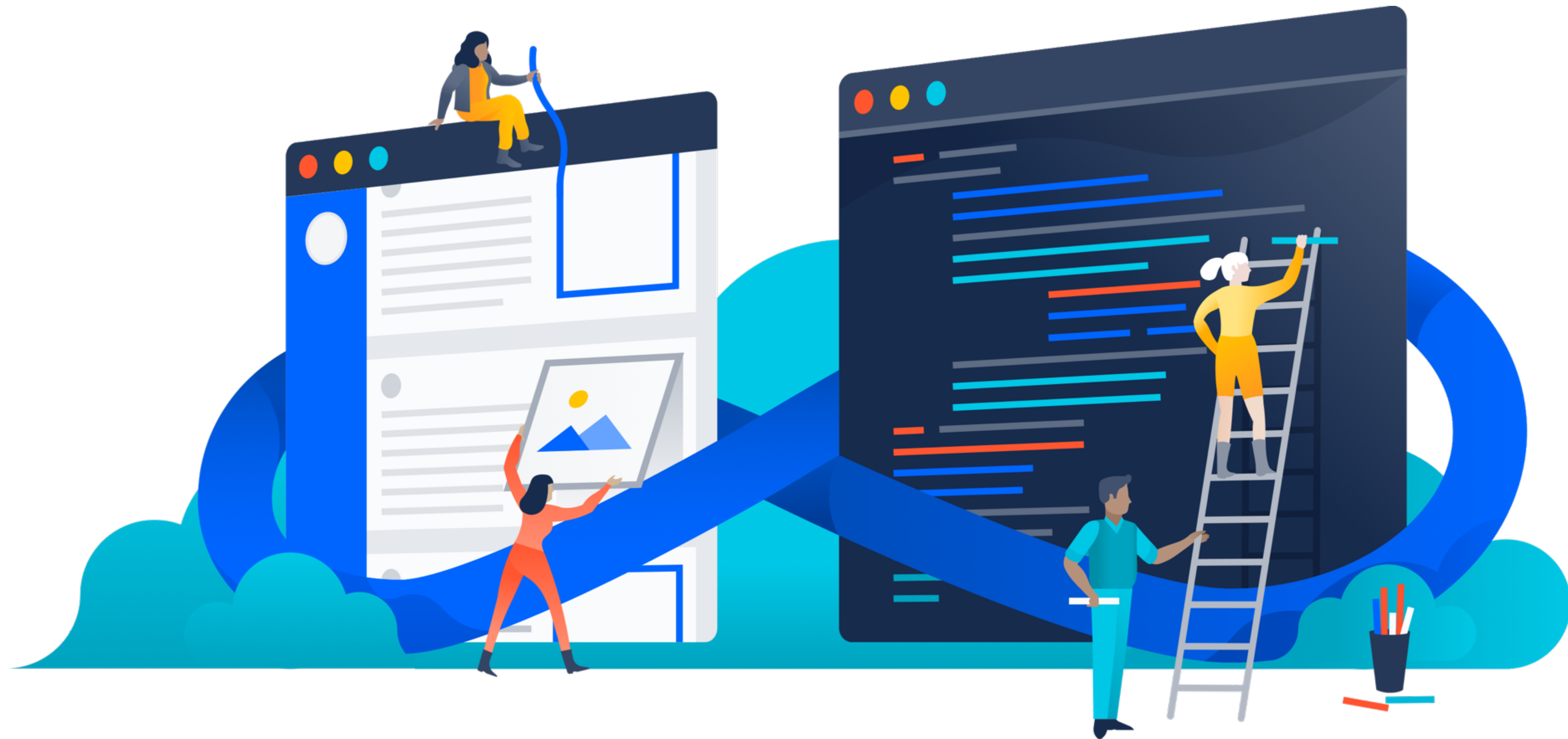
	Executed By	ISSUE	Automation Rule Name	Status	START_TIME	END_TIME	ID
1	<div><div></div><div></div> (CORP)</div>	<div><div></div><div></div> -7000</div>	Adv Notification	NO_ACTIONS_PERFORMED	2021-09-13 22:09:38.152	2021-09-13 22:09:38.198	8520060
2	<div><div></div><div></div><div></div></div>	<div><div></div><div></div> -7000</div>	Add members to participants for notification	NO_ACTIONS_PERFORMED	2021-09-13 18:17:57.068	2021-09-13 18:17:57.132	8513769
3	<div><div></div><div></div></div>	<div><div></div><div></div> -7000</div>	Balanced workload	SUCCESS	2021-09-13 18:17:57.166	2021-09-13 18:17:58.102	8513770
4	<div><div></div><div></div><div></div></div>	<div><div></div><div></div> -7000</div>	<div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div>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Board Name	Board ID	BoardAdmin	Board Owner	Saved Filter name	Filter Query	Board Share With
  	4766	             	    	Filter 1    	                        	



# Deleting issues



# LET'S CLARIFY USAGE OF DELETE



## Why ?

Accidentally , automation &  
Placeholders



## When ?

Any time user wants and  
in bulk



## Restore ?

No, Jira doesn't allow it



i Delete & Restore issues

Rule details

Audit log

When: Scheduled

Searches with:

labels = "delete"

every 1 Hours

If: all match

• Issue Type equals Sub-task

• (timespent = 0 or timespent is empty)

Then: Edit issue fields

Labels

Add else

If: all match

• Issue Type does not equal Sub-task

• (timespent = 0 or timespent is empty)

• Sub-tasks not present

Then: Edit issue fields

Labels

If: all match

• Issue Type does not equal Sub-task

• (timespent = 0 or timespent is empty)

• Sub-tasks match (timespent = 0 or timespent is empty)

Then: Edit issue fields

Labels

Add else

Then: Re-fetch issue data

If: matches

labels != "soft-delete-confirmed"

Then: Add comment to issue

As log work is added to ticket.  
Hence ticket will not be deleted.  
Remove the log work and then add

And: Edit issue fields

Labels

If: all match

• labels = "soft-delete-confirmed"

• Issue Type equals Sub-task

Then: Edit issue fields

Labels

And: Clone issue into

Recycle Bin (RB)

Add else

If: all match

• labels = "soft-delete-confirmed"

• Issue Type does not equal Sub-task

Then: Edit issue fields

Labels

And: Clone issue into

Recycle Bin (RB)

For Sub-tasks

Then: Clone issue into

Recycle Bin (RB)

Add else

Add else

If: matches

labels = "soft-delete-confirmed"

Then: Permanently remove this issue

155659

Total Deleted issues in Recycle bin





Manual



Automated



# Future Of Onboarding & Self Service

Big Thanks to Atlassian TAM





Thank you!