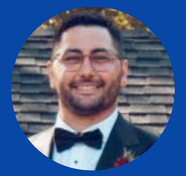
ATLASSIAN

The content described herein is intended to outline our general product direction for informational purposes only. It is not a commitment to deliver any material, code, or functionality, and should not be relied upon in making purchasing decisions. The development, release, and timing of any features or functionality described herein remain at the sole discretion of Atlassian and is subject to change.

Jira Work Management

Break down silos

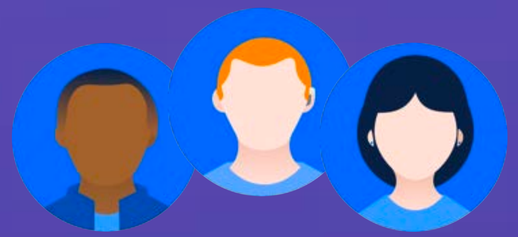
without breaking the bank



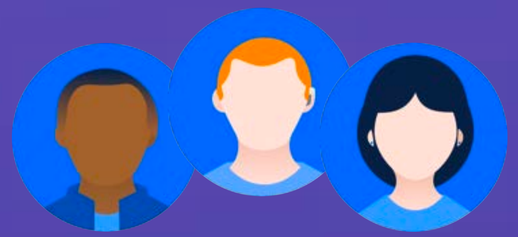
DANIEL FILOUS | MARKETING LEAD | JIRA WORK

How do your teams collaborate today?

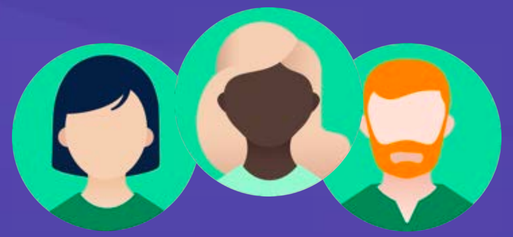
Marketing



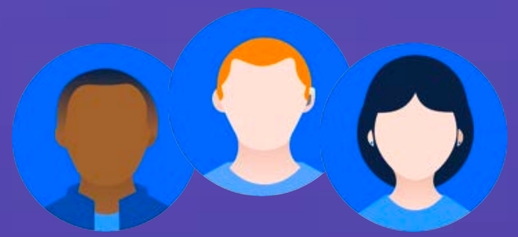
Marketing



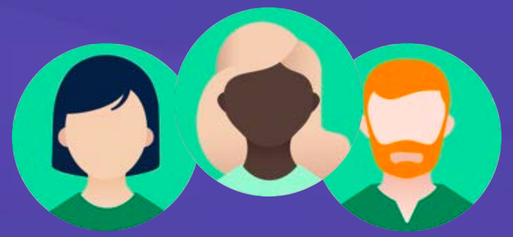
Finance



Marketing

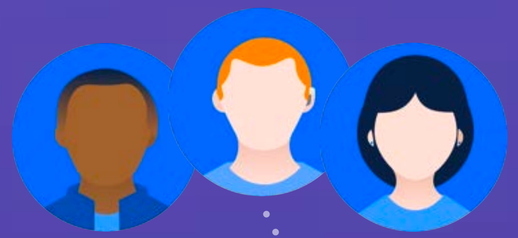


Finance



Design

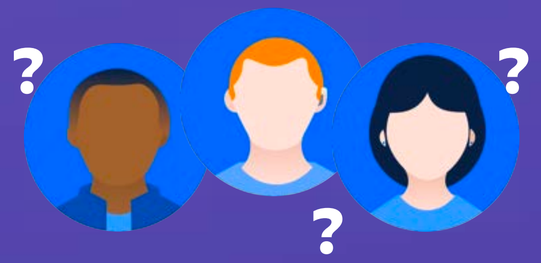
Marketing



Finance

Design

Marketing

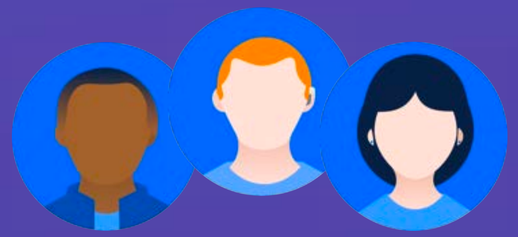


Finance

Design

What is going on?! Can someone just get me a single roadmap?

Marketing



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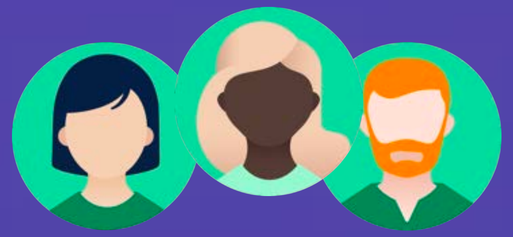


Design

Less than 40% of a person’s day is spent completing work.

30% of the work day is spent ***searching for information.***

Jira Work Management

Feedback
Service desk project

Marketing
Business project

Design
Business project

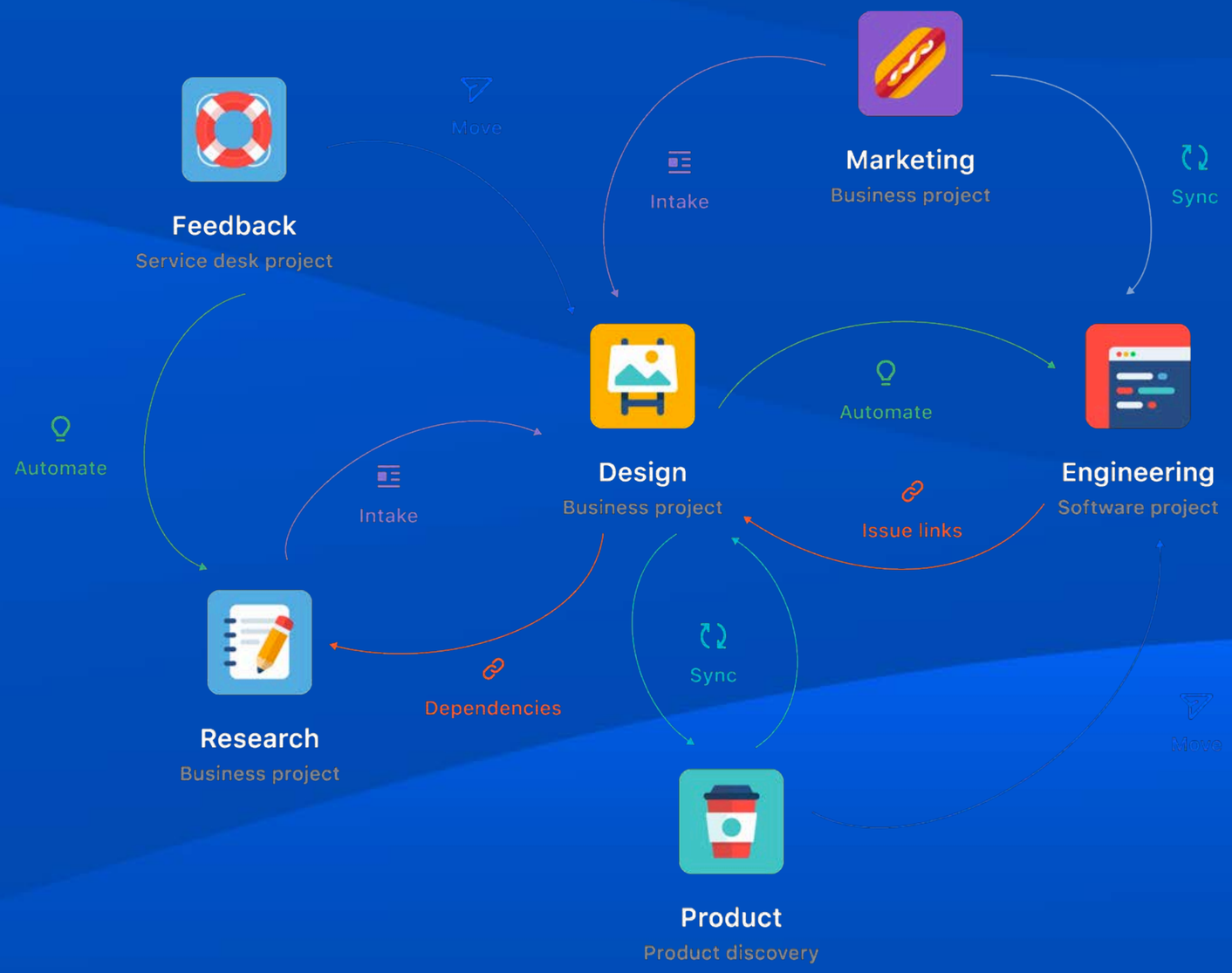
Engineering
Software project

Research
Business project

Product
Product discovery

Jira Work Management

Jira Work Management



“

Our [business] teams needed to align with delivery teams, but also wanted to continue their own ways of working. Jira Work Management and its integration with Jira Software means that our teams stay connected.”

ROB MULVANEY, LUMEN

“

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ROB MULVANEY, LUMEN

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Project templates

- Software development
- Service management
- Work management
- Marketing
- Human resources
- Finance
- Design
- Personal
- Operations
- Legal
- Sales

PRODUCTS

- Jira Software
- Jira Service Management
- Jira Work Management

MORE

- Import your work

Project templates

Work management

Connect your teams and tools. Begin tracking, coordinating, and managing work with structure and consistency with our work management templates.

Blank project
Start fresh with a blank business project template.

Project management
Manage activities for completing a business project.

Task tracking
Organize tasks for a team or a personal project.

Email campaign
Plan and execute email campaigns.

Event planning
Perfect for teams planning their next event, big or small.

Go-to-market
Coordinate a go-to-market launch for your product or business.

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Project templates

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PRODUCTS

- Jira Software
- Jira Service Management
- Jira Work Management

MORE

- Import your work

Project templates / Human resources

Recruitment

Use template

Stay on top of all your potential new hires with this template, including a workflow that allows you to track where each person is inside of your recruitment process.

PRODUCT

Jira Work Management

RECOMMENDED FOR

HR teams

ISSUE TYPES

Candidate

WORKFLOW

APPLICATIONS
SCREENING
INTERVIEWING
INTERVIEW DEBRIEF
OFFER DISCUSSION
ACCEPTED
REJECTED

Track candidates at each stage

Use the list view to understand how many candidates you have at each stage of your process. Use the filters to quickly focus on a particular stage or role and transition your candidate through the full process.

Bring all the information together

For each candidate, store links to their related documents and interview notes in the one place. Use the calendar view to keep on top of upcoming interview dates and when you want to make a final decision on the candidate.

Capture your interview questions and feedback

Use forms to create your interview template so that all candidates for a role are asked the same set of questions, and interviewers can add their notes and feedback into a central location, ready for debriefing.

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Project templates

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- Legal
- Sales

PRODUCTS

- Jira Software
- Jira Service Management
- Jira Work Management

MORE

- Import your work

Project templates / Operations

Procurement

Use template

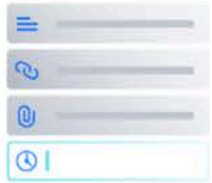
Purpose-built for teams that manage their organization's procurement process, this template offers a simple way to track orders and ensure the proper approval process takes place. If you're looking for more advanced workflows with approvals, request form, or a service portal, try the "General service management" template.

Visualize every request on the board

Easily keep a record of all your organization's purchase requests in one place. Track each request from start through to purchase and assign tasks to the right team members.

Track all the details

Within the order details you can track every relevant detail that you will need later. Attach details including price, vendor details and receipts so everything is within reach when they are needed.



Review and improve

Choose from a variety of out-of-the-box reports and understand the efficiency of your procurement workflow. Use these insights to improve your process.

PRODUCT

Jira Work Management

RECOMMENDED FOR

Procurement teams

Operations teams

ISSUE TYPES

Order

WORKFLOW

REQUESTED

IN PROGRESS

APPROVED

PURCHASED

REJECTED

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Project templates

- Software development
- Service management
- Work management
- Marketing
- Human resources
- Finance
- Design
- Personal
- Operations
- Legal
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PRODUCTS

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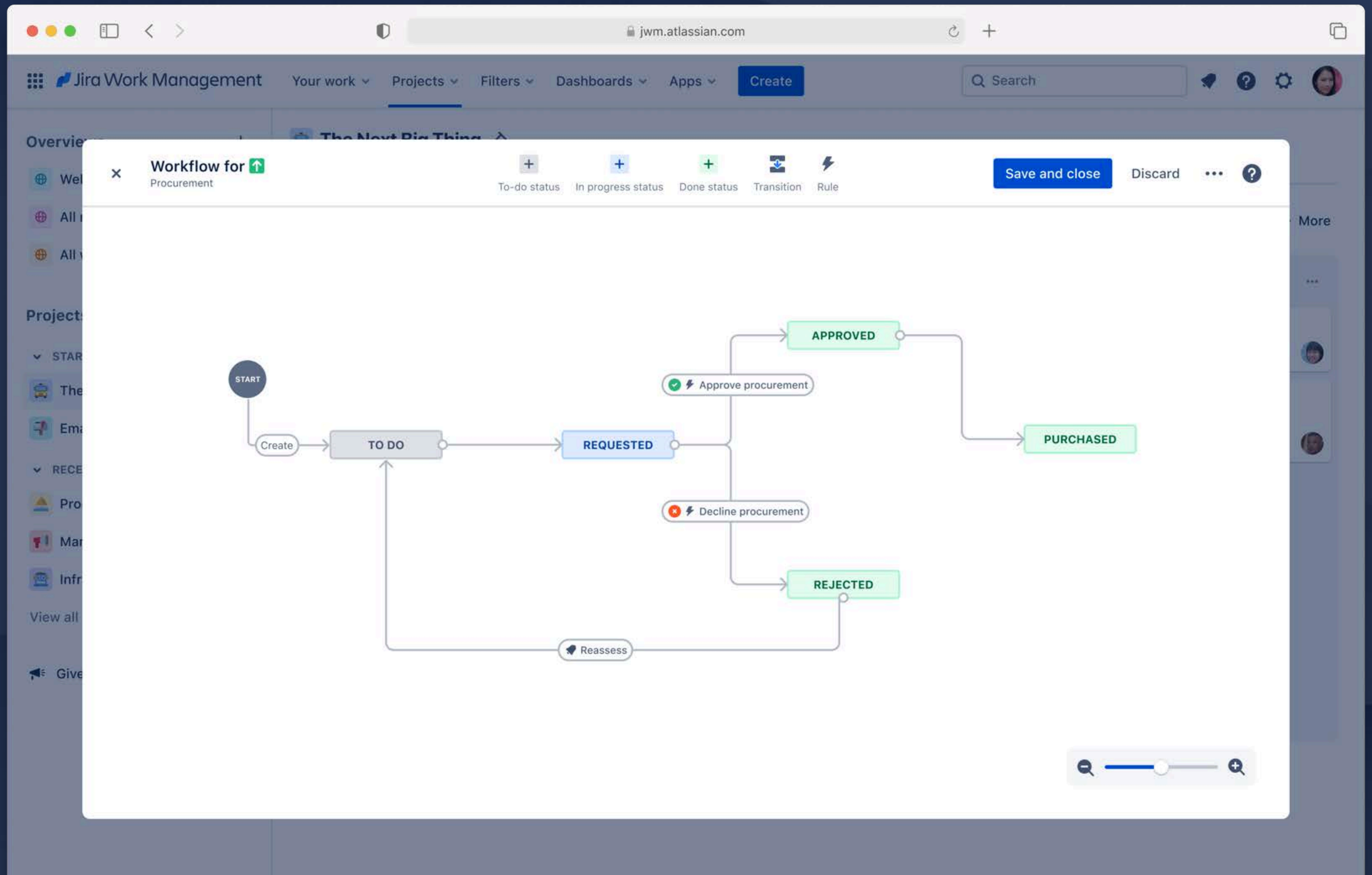
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Your work
Projects
Filters
Dashboards
Apps
Create
Search
Workflow for
Procurement
To-do status
In progress status
Done status
Transition
Rule
Save and close
Discard
START
Create
TO DO
REQUESTED
Approve procurement
APPROVED
PURCHASED
Decline procurement
REJECTED
Reassess

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Jira Work Management

Create

Search

The Next Big Thing
Classic Business Project

- Summary
- List
- Board
- Calendar
- Timeline
- Form
- Reports
- Add item
- Project settings
- Give feedback

Board

Search

Filters

TO DO 5

- Hire contractors for April and May — 14 Nov
- As a user I can log into the system via Google — 02 Dec
- Cshoping cart purchasing error - quick fix required. — 17 Oct
- Collaborate with Finance to approve the — 14 Nov
- Draft budget for The Next Big Thing — 17 Oct

+ Create

IN PROGRESS 4

- Set up a full Design team review — 25 Oct
- Conference posters — 03 Nov
- Finalize budget for The Next Big Thing — 25 Nov
- Hyper speed shuttles — 25 Nov
- Conference posters — 03 Nov
- Conference posters — 03 Nov

DONE 3

- Dashloop Logistic mobile client needed — 14 Sep
- Dashloop Logistic mobile client needed — 14 Sep
- Dashloop Logistic mobile client needed — 14 Sep

+

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Jira Work Management

Create

Search

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Jira Work Management

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Stuff to do

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Jira Work Management

Create

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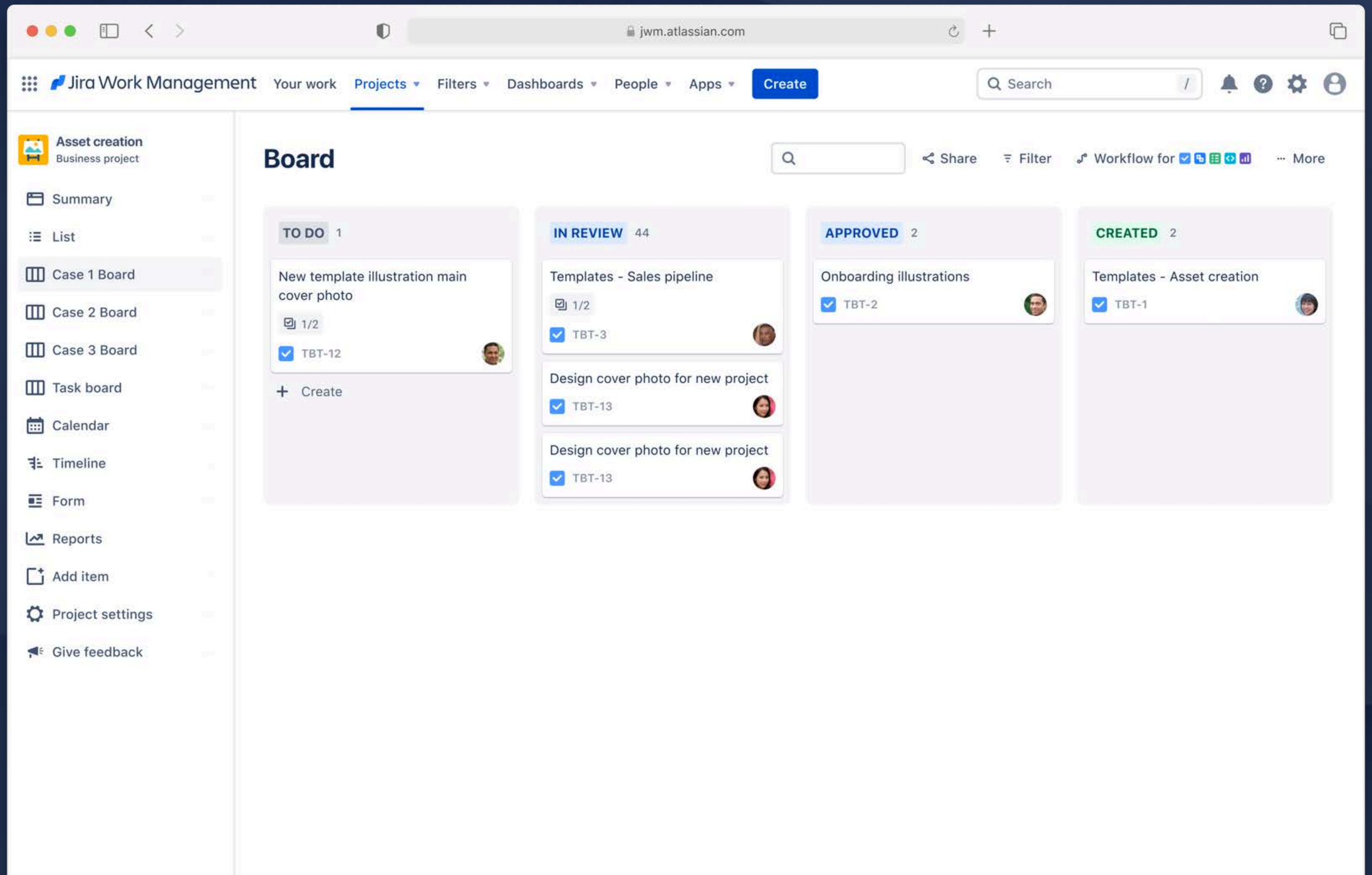
STUFF TO DO 0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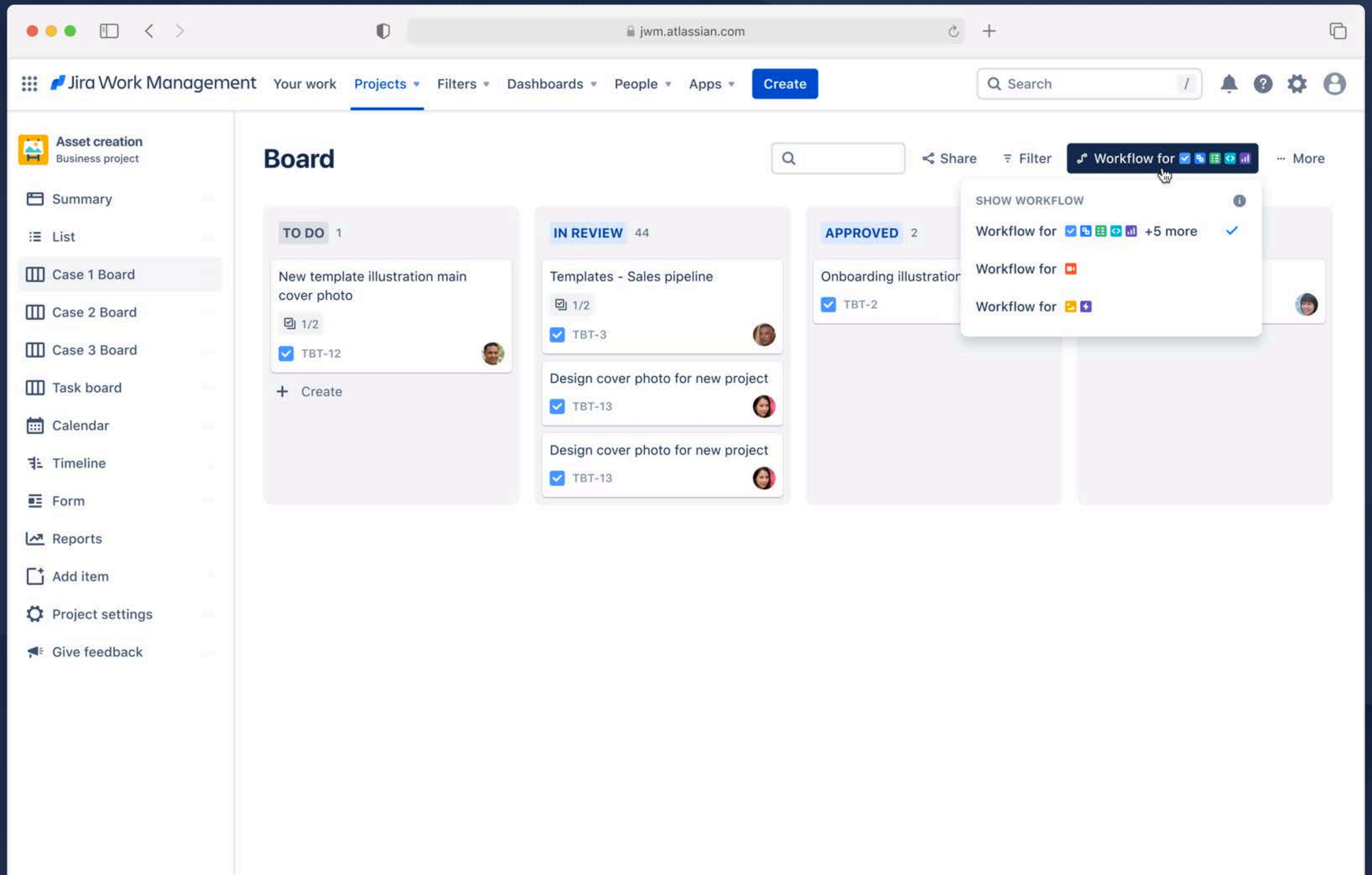
Jira Work Management
Your work
Projects
Filters
Dashboards
People
Apps
Create
Search
Asset creation
Business project
Summary
List
Case 1 Board
Case 2 Board
Case 3 Board
Task board
Calendar
Timeline
Form
Reports
Add item
Project settings
Give feedback
Board
Share
Filter
Workflow for
More
TO DO 1
New template illustration main cover photo
1/2
TBT-12
Create
IN REVIEW 44
Templates - Sales pipeline
1/2
TBT-3
Design cover photo for new project
TBT-13
Design cover photo for new project
TBT-13
APPROVED 2
Onboarding illustrations
TBT-2
CREATED 2
Templates - Asset creation
TBT-1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Workflow for
More
SHOW WORKFLOW
Workflow for +5 more
Workflow for
Workflow for
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New template illustration main cover photo
1/2
TBT-12
Create
IN REVIEW 44
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1/2
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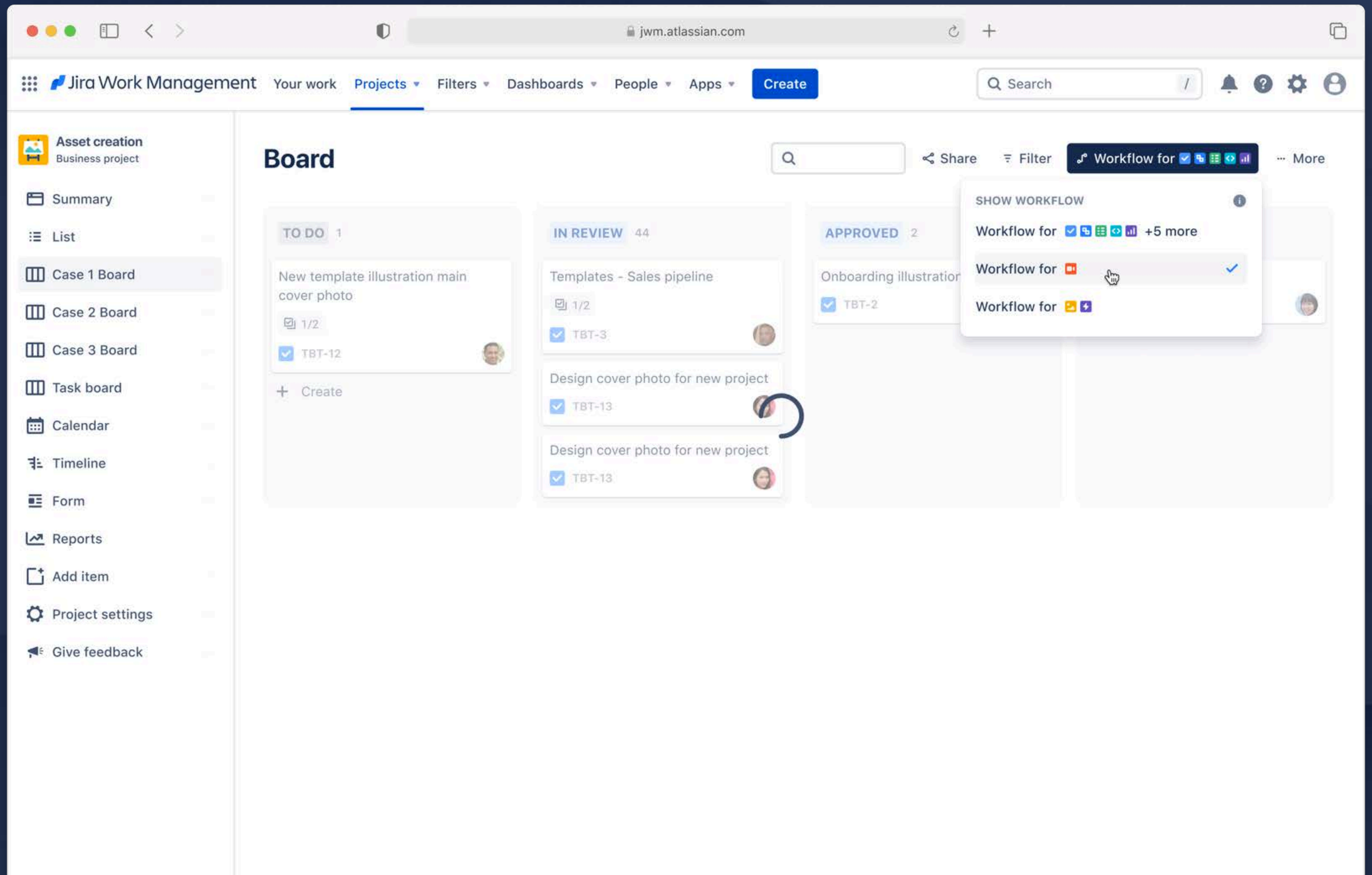
Onboarding illustratior
TBT-2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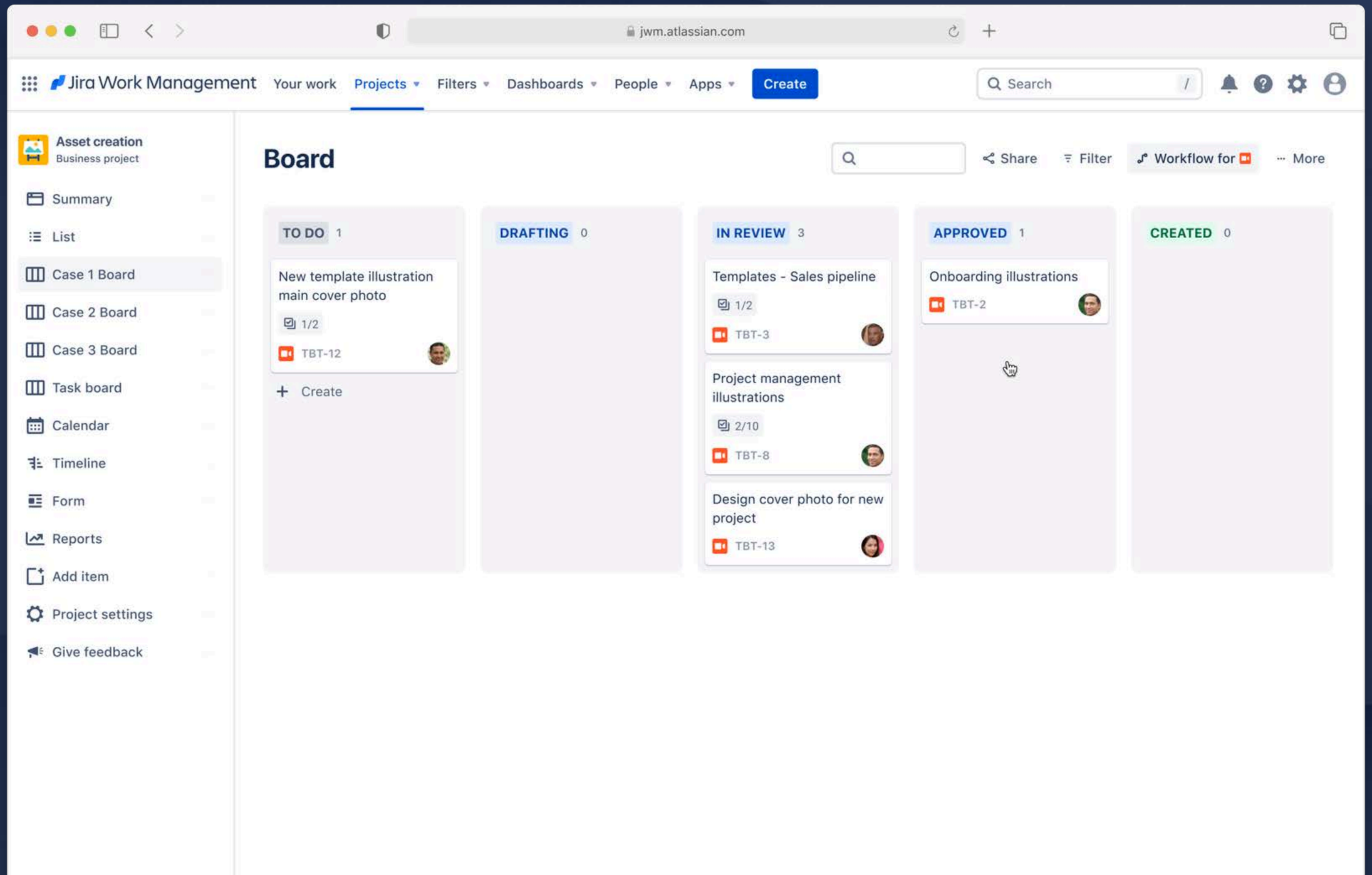
Onboarding illustration
TBT-2
SHOW WORKFLOW
Workflow for +5 more
Workflow for
Workflow for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1/2
TBT-12
Create
DRAFTING 0
IN REVIEW 3
Templates - Sales pipeline
1/2
TBT-3
Project management illustrations
2/10
TBT-8
Design cover photo for new project
TBT-13
APPROVED 1
Onboarding illustrations
TBT-2
CREATED 0

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Jira Work Management | Your work | Projects | Filters | Dashboards | Apps | Create | Search

Projects

STARRED
- The Next Big Thing
- Email campaign

RECENT
- Product design
- Marketing
- Infrastructure

View all projects

Give feedback

The Next Big Thing

Summary | Board | List | Calendar | Timeline | Forms | Pages | Issues | Reports | Shortcuts | Apps | Project settings

Search | +3 | Share | Filter | Group | More

Type	Key	Name	Status	Assignee	Due date	Ca
	MTP-12	This is an item that has to be worked on	TO DO	Alana Song	01 June, 2023	Eleme
	MTP-15	This is an item that has to be worked on	DRAFTING	Donald Craig	17 Aug, 2023	Eleme
	MTP-21	This is an item that has to be worked on Alana Song	IN REVIEW	Andreas Ramos	04 Sept, 2023	Eleme
	MTP-301	This is an item that has to be worked on	TO DO	Fran Perez	04 Sept, 2023	Views
	MTP-302	This is an item that has to be worked on	TO DO Amar Sunderam	Andreas Ramos	21 Apr, 2023	Views
	MTP-303	This is an item that has to be worked on	TO DO	Fran Perez	04 Sept, 2023	Views
	MTP-734	A finished item	DONE	Fran Perez Jie Yan	01 Sept, 2023	Views
	MTP-124	A finished item	DONE	Andreas Ramos	21 Apr, 2023	Views
	MTP-11	A finished item Fran Perez	DONE	Fran Perez	04 Sept, 2023	Views
	MTP-76	A finished item	DONE	Alana Song	15 July, 2023	Found
	MTP-101	A finished item	DONE	Andreas Ramos	04 Sept, 2023	Eleme
	MTP-102	A finished item	DONE	Fran Perez	21 Apr, 2023	Found
	MTP-110	This is an item that has to be worked on	IN PROGRESS	Hassana Ajayi	01 Mar, 2023	Views

+ Create

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Projects

STARRED

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- Email campaign

RECENT

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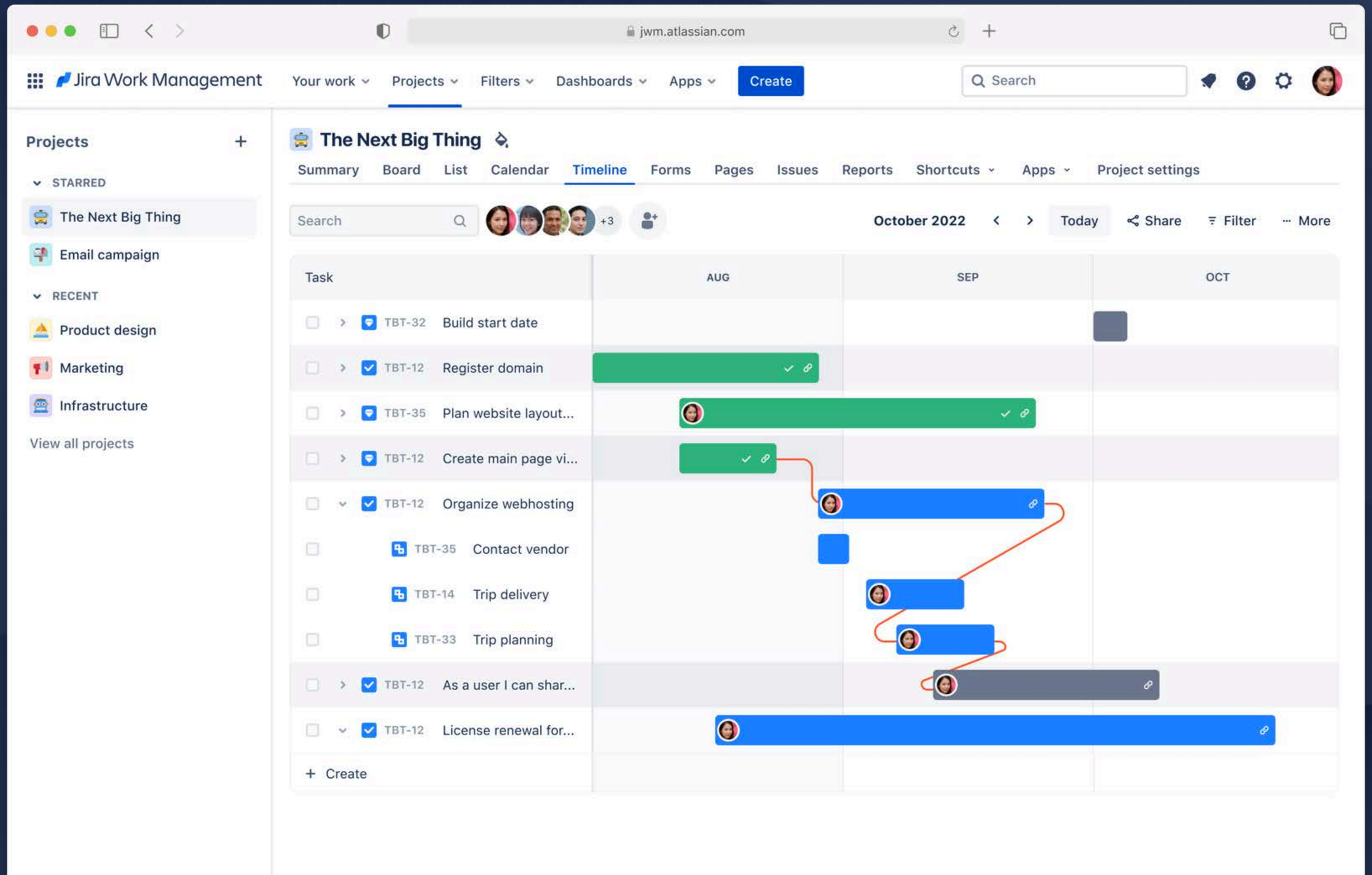
View all projects

The Next Big Thing

Summary | Board | List | Calendar | Timeline | Forms | Pages | Issues | Reports | Shortcuts | Apps | Project settings

Search | +3 | October 2022 | Today | Share | Unscheduled (8) | Filter | More

SUN	MON	TUE	WED	THU	FRI	SAT
27	28	29	30	1	2	3
4	5	6	7	8 TBT-14 Kickoff date	9	10
11	12	13 TBT-27 Content due	14	15	16	17
18	19	20	21 TBT-32 Build start	22	23	24
25	26	27	28	29	30	31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Pages
Issues
Reports
Shortcuts
Apps
Project settings
Search
+3
October 2022
Today
Share
Filter
More
Task
AUG
SEP
OCT
TBT-32 Build start date
TBT-12 Register domain
TBT-35 Plan website layout...
TBT-12 Create main page vi...
TBT-12 Organize webhosting
TBT-35 Contact vendor
TBT-14 Trip delivery
TBT-33 Trip planning
TBT-12 As a user I can shar...
TBT-12 License renewal for...
Create

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Projects +

STARRED
- The Next Big Thing
- Email campaign

RECENT
- Product design
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- Infrastructure

View all projects

The Next Big Thing

Summary | Board | List | Calendar | Timeline | Forms | Pages | Issues | Reports | Shortcuts | Apps | Project settings

Search | +3 | Share | Filter | Group | More

TO DO 1

New template illustration main cover photo
1/2
TBT-12

New template illustration main cover photo
28 OCT
1/2
TBT-12

+ Create

DRAFTING 3

Main website illustration
1/2
TBT-6

In-product tour illustration assets
28 OCT
TBT-18

New logo for new product
TBT-12

IN REVIEW 4

Templates - Sales pipeline
1/2
TBT-3

Project management illustrations
2/10
TBT-8

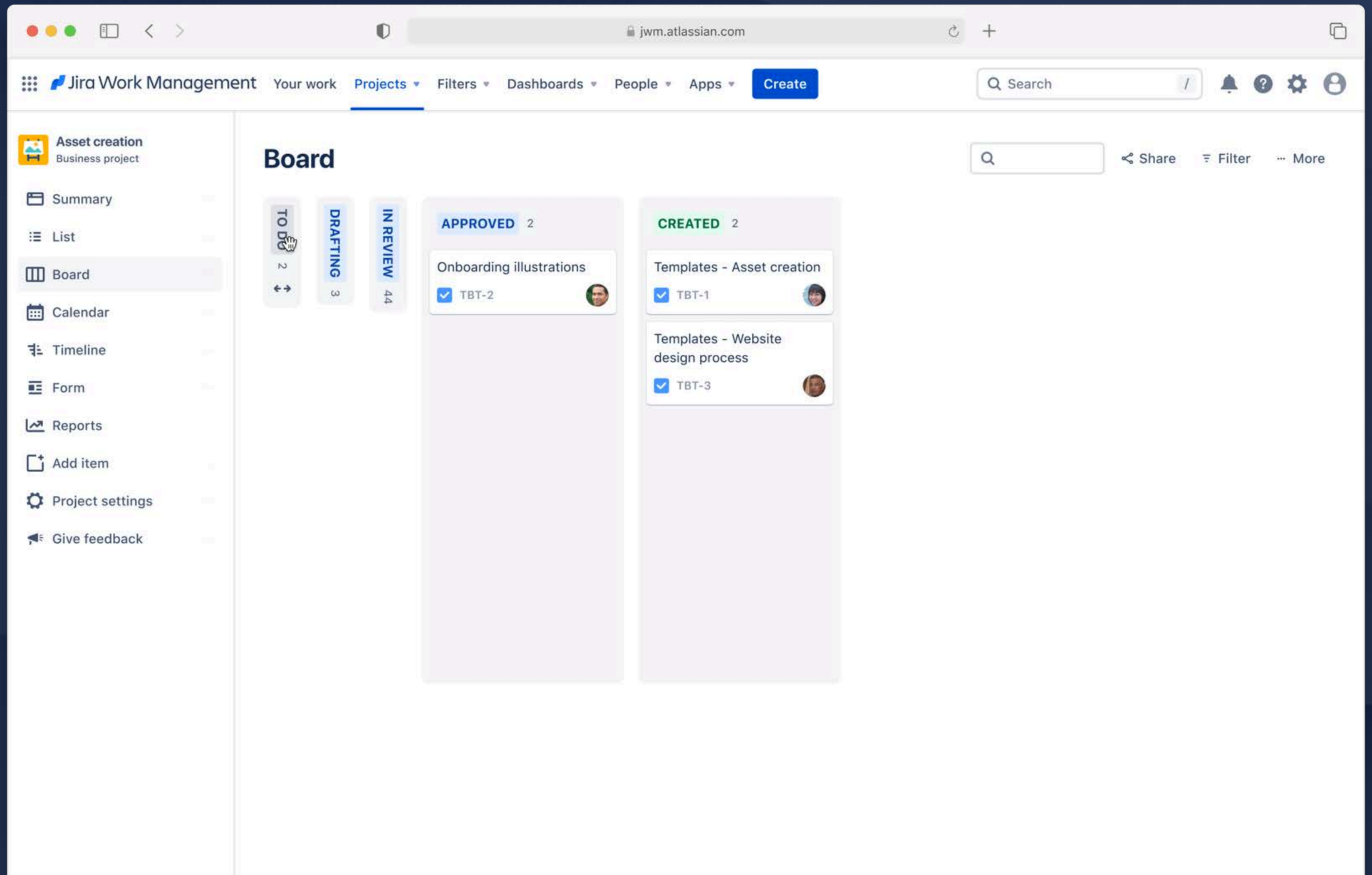
Change-boarding existing users illustration
2/10
TBT-9

Design cover photo for new project
TBT-13

DONE 2

Templates - Asset creation
TBT-1

Templates - Website design process
TBT-3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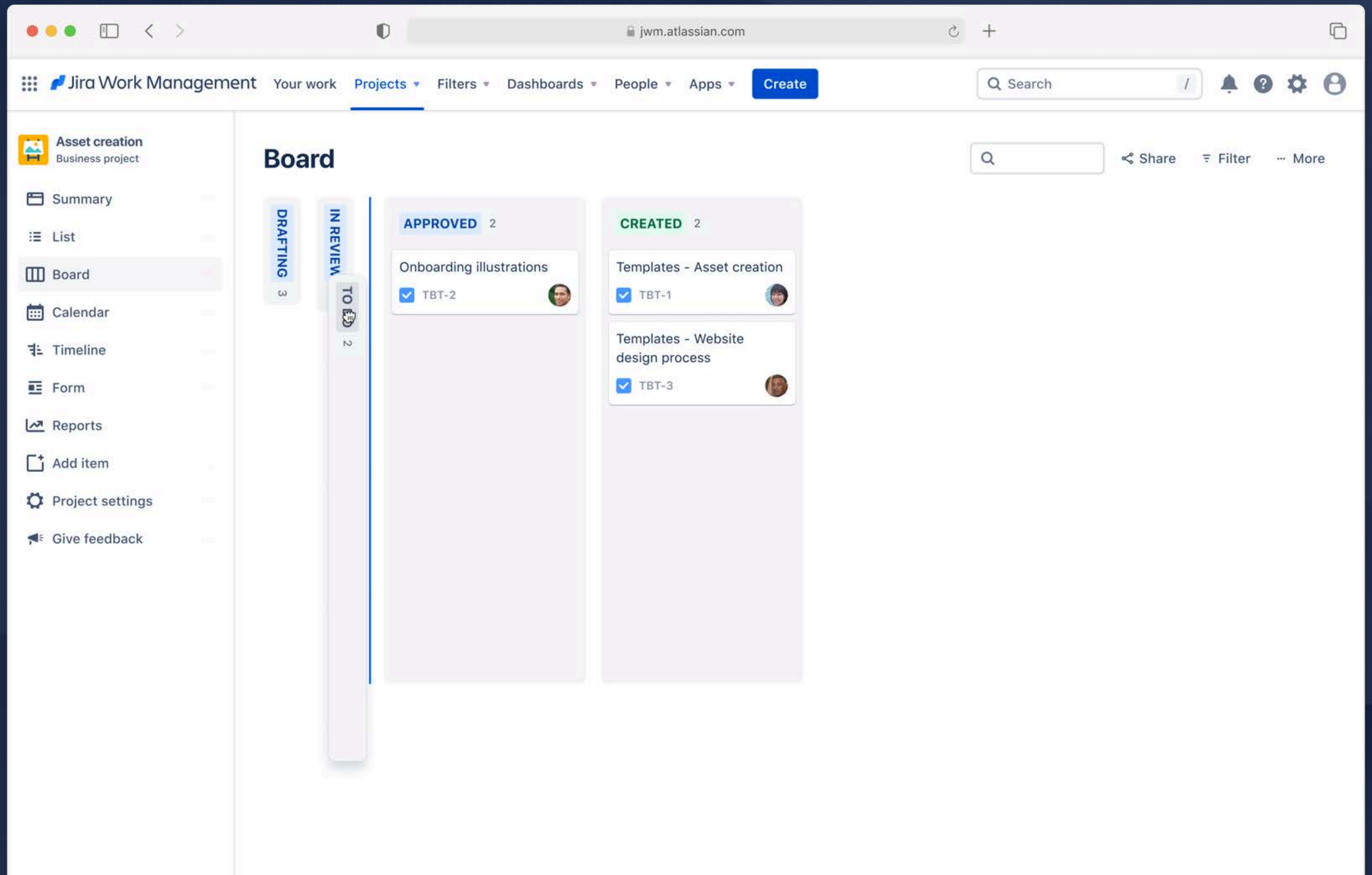
Summary
List
Board
Calendar
Timeline
Form
Reports
Add item
Project settings
Give feedback
Board
Share
Filter
More
TO DO 2
DRAFTING 3
IN REVIEW 44
APPROVED 2
Onboarding illustrations
TBT-2
CREATED 2
Templates - Asset creation
TBT-1
Templates - Website design process
TBT-3


jwm.atlassian.com
Jira Work Management
Your work
Projects
Filters
Dashboards
People
Apps
Create
Search
Asset creation
Business project
Summary
List
Board
Calendar
Timeline
Form
Reports
Add item
Project settings
Give feedback
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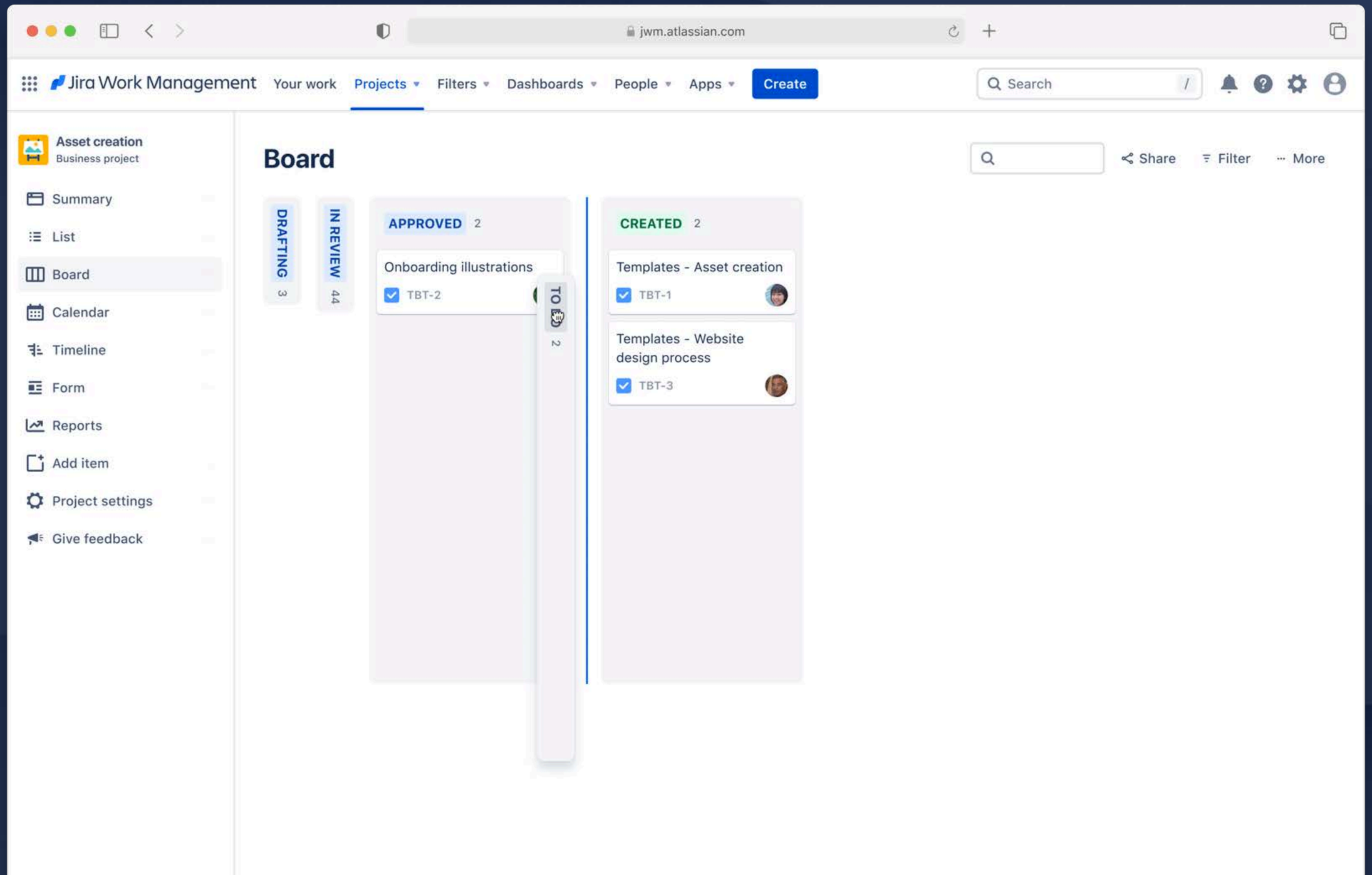
Filter
More
DRAFTING 3
IN REVIEW
TO 2
APPROVED 2
Onboarding illustrations
TBT-2
CREATED 2
Templates - Asset creation
TBT-1
Templates - Website design process
TBT-3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APPROVED 2
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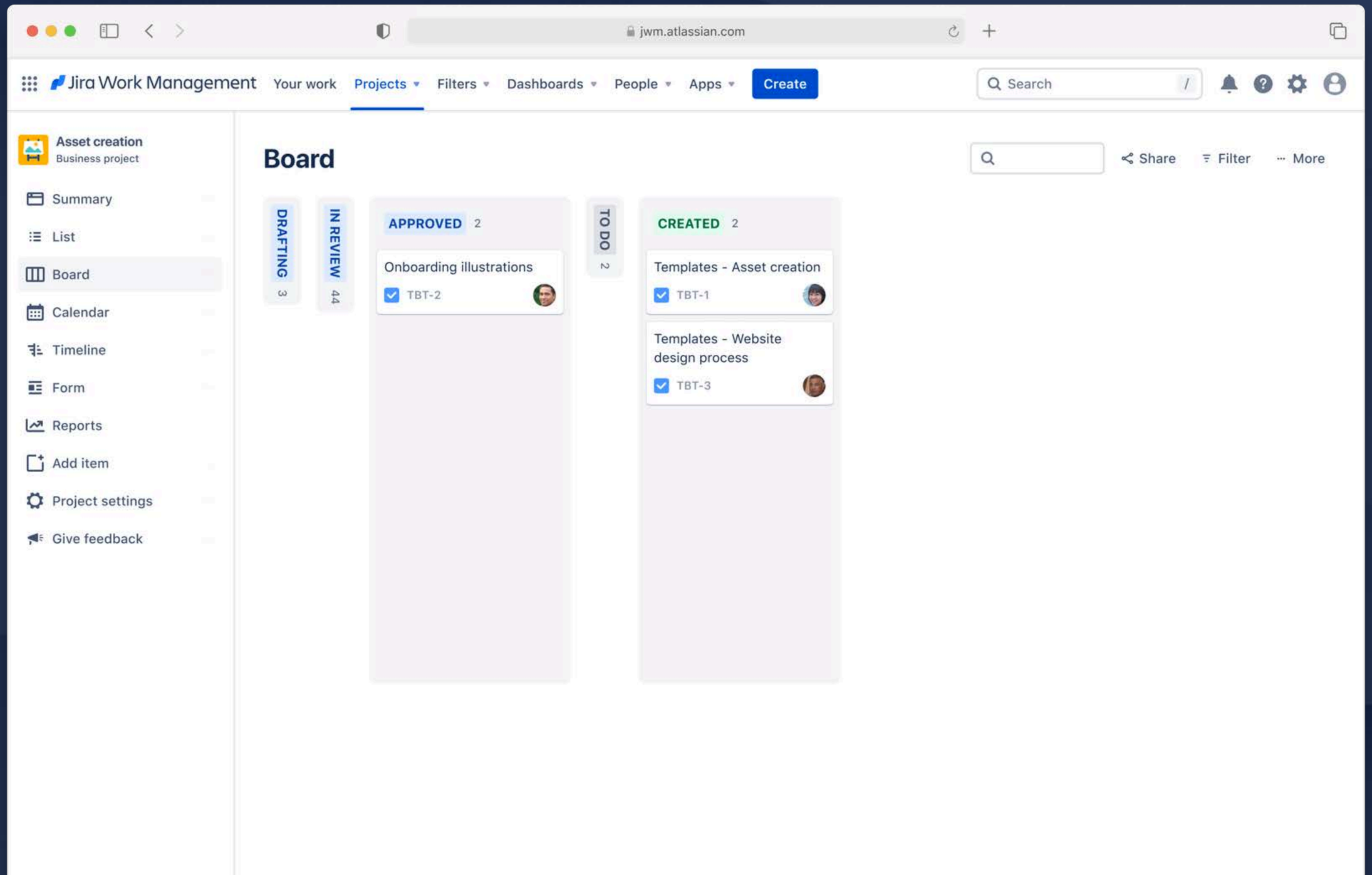
TBT-2
TO 2
CREATED 2
Templates - Asset creation
TBT-1
Templates - Website design process
TBT-3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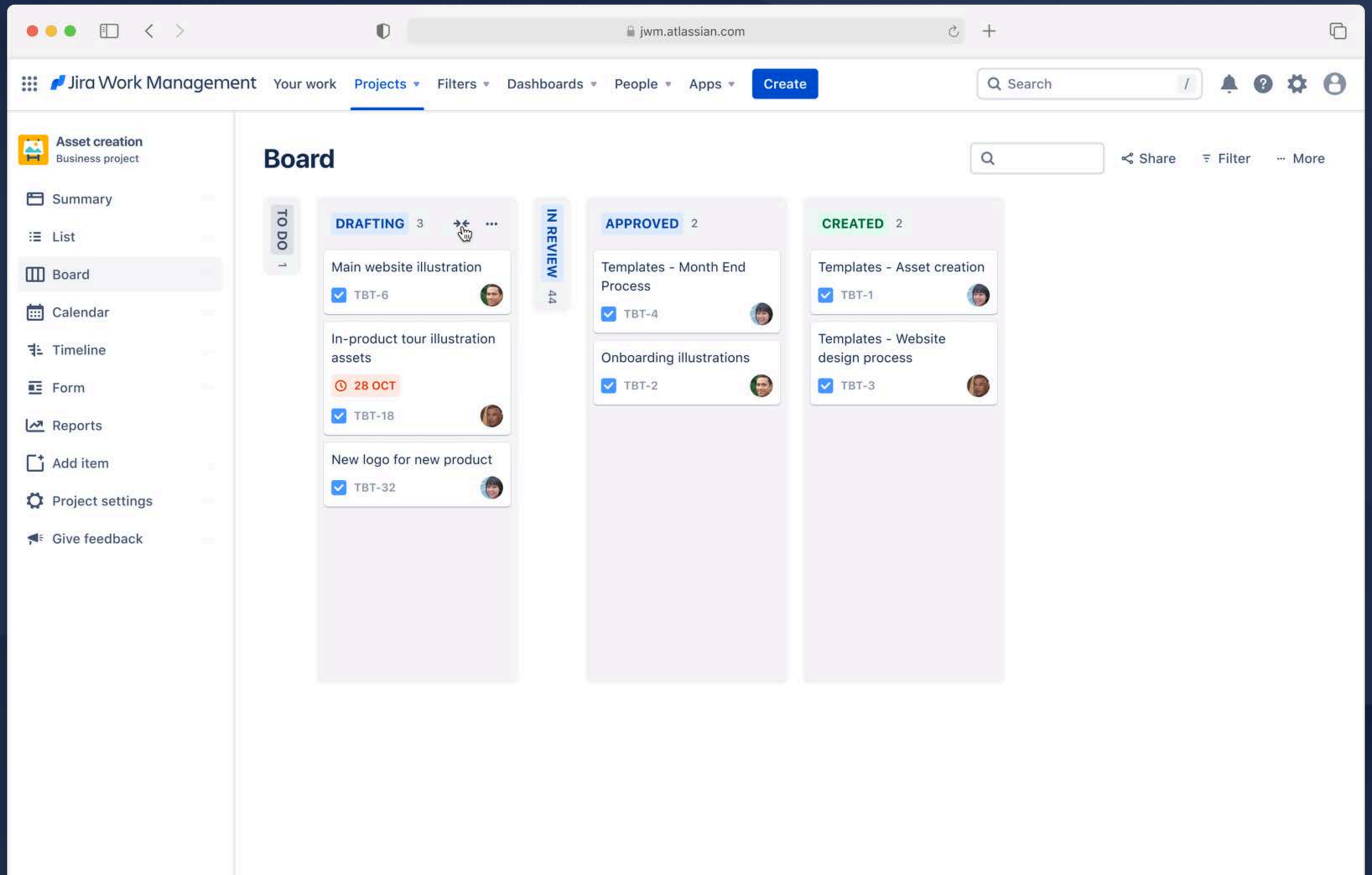
TBT-3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Jira Work Management
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Apps
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Summary
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Calendar
Timeline
Form
Reports
Add item
Project settings
Give feedback
Board
Share
Filter
More
TO DO 1
DRAFTING 3
Main website illustration
TBT-6
In-product tour illustration assets
28 OCT
TBT-18
New logo for new product
TBT-32
IN REVIEW 44
APPROVED 2
Templates - Month End Process
TBT-4
Onboarding illustrations
TBT-2
CREATED 2
Templates - Asset creation
TBT-1
Templates - Website design process
TBT-3

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Jira Work Management | Your work | Projects | Filters | Dashboards | Apps | Create | Search

Projects

STARRED

- Marketing creative
  Team-managed project

RECENT

- Email campaign
- Marketing
- Infrastructure
- Engineering

View all projects

Marketing creative

Summary | Board | List | Calendar | Timeline | Forms | Pages | Issues | Reports | Shortcuts | Apps | Project settings

Search | +3 | Share | Filter | Group by: Status | More

TO DO 1

- Task 6
  1/2
  TBT-12

+ Create

DRAFTING 2

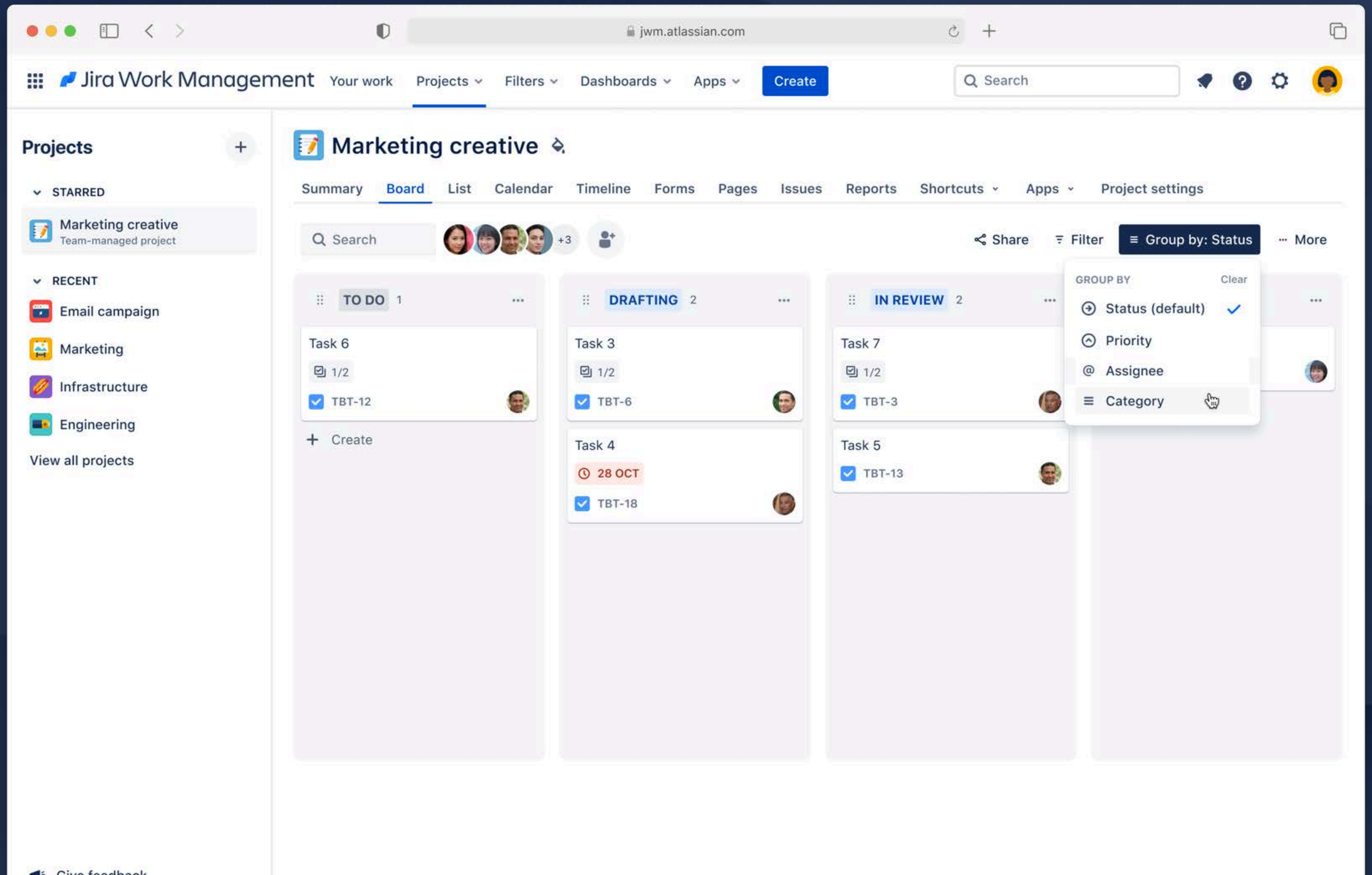
- Task 3
  1/2
  TBT-6
- Task 4
  28 OCT
  TBT-18

IN REVIEW 2

- Task 7
  1/2
  TBT-3
- Task 5
  TBT-13

DONE 1

- Task 1
  TBT-1


jwm.atlassian.com
Jira Work Management
Your work
Projects
Filters
Dashboards
Apps
Create
Search
Projects
STARRED
Marketing creative
Team-managed project
RECENT
Email campaign
Marketing
Infrastructure
Engineering
View all projects
Marketing creative
Summary
Board
List
Calendar
Timeline
Forms
Pages
Issues
Reports
Shortcuts
Apps
Project settings
Search
+3
Share
Filter
Group by: Status
More
TO DO 1
Task 6
1/2
TBT-12
Create
DRAFTING 2
Task 3
1/2
TBT-6
Task 4
28 OCT
TBT-18
IN REVIEW 2
Task 7
1/2
TBT-3
Task 5
TBT-13
GROUP BY
Clear
Status (default)
Priority
Assignee
Category

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Jira Work Management | Your work | Projects | Filters | Dashboards | Apps | Create | Search

Projects

STARRED

- Marketing creative
  Team-managed project

RECENT

- Email campaign
- Marketing
- Infrastructure
- Engineering

View all projects

Marketing creative

Summary | Board | List | Calendar | Timeline | Forms | Pages | Issues | Reports | Shortcuts | Apps | Project settings

Search | +3 | Share | Filter | Group by: Category | More

EMAIL 2

Task 7
IN REVIEW
1/2
TBT-3

Task 5
IN REVIEW
TBT-13

ADS 1

Task 6
TO DO
1/2
TBT-12

+ Create

BLOG CONTENT 2

Task 3
DRAFTING
1/2
TBT-6

Task 4
DRAFTING
28 OCT
TBT-18

Task 1
DONE
TBT-1

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Jira Work Management | Your work | Projects | Filters | Dashboards | Apps | Create | Search

Projects

STARRED

- Website updates
  Team-managed project

RECENT

- Email campaign
- Marketing
- Infrastructure
- Engineering

View all projects

Website updates

Summary | Board | List | Calendar | Timeline | Forms | Pages | Issues | Reports | Shortcuts | Apps | Project settings

Search | +3 | Share | Filter | Group by: Assignee | More

AMAR SUNDARAM 3

- New template illustration main cover photo
  1/2
  TBT-12
- New template illustration main cover photo
  28 OCT
  1/2
  TBT-12
- Design cover photo for new project
  TBT-13

+ Create

JIE YAN SONG 3

- Change-boarding existing users illustration
  2/10
  TBT-9
- Templates - Asset creation
  TBT-1
- New logo for new product
  TBT-12

DONALD STEPHENS 4

- Templates - Sales pipeline
  1/2
  TBT-3
- Project management illustrations
  2/10
  TBT-8
- In-product tour illustration assets
  28 OCT
  TBT-18
- Templates - Website design process
  TBT-3

OMAR DARBOE 1

- Main website illustration
  1/2
  TBT-6

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Jira Work Management | Your work | Projects | Filters | Dashboards | Apps | Create | Search

Overviews

- Website + Email
- All marketing
- All websites

Projects

STARRED

- The Next Big Thing
- Email campaign

RECENT

- Product design
- Marketing
- Infrastructure

View all projects

Give feedback

The Next Big Thing

Summary | Board | List | Calendar | Timeline | Forms | Pages | Issues | Reports | Shortcuts | Apps | Project settings

Search | +3 | Share | 4 filters applied | Group | More

Type	Key	Name	Due date	Ca
	TBT-1	Create project brief and goals	01 June, 2023	Eleme
	TBT-2	Carry out user research	7 Aug, 2023	Eleme
	TBT-21	This is an item that has to be worked on	04 Sept, 2023	Eleme
	TBT-4	Plan your website layout and IA	08 Jan, 2023	Found
	TBT-04	This is an item that has to be worked on	5 July, 2023	Found
	TBT-94	This is an item that has to be worked on	09 Mar, 2023	Views
	TBT-7	Create engaging content	07 Nov, 2023	Views
	TBT-8	Launch your website	21 Apr, 2023	Views
	TBT-8	Launch your website	21 Apr, 2023	Views

+ Create

FILTERS | Save filter | Clear

SAVED FILTERS

- Assigned to me
- Due this week
- Done items

DATE

Start date: Is after 01/01/2022

Due date: Is before 01/01/2022

ASSIGNEE (6)

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Jira Work Management | Your work | Projects | Filters | Dashboards | Apps | Create | Search

Overviews

- Website + Email
- All marketing
- All websites

Projects

STARRED

- The Next Big Thing
- Email campaign

RECENT

- Product design
- Marketing
- Infrastructure

View all projects

Give feedback

The Next Big Thing

Summary | Board | List | Calendar | Timeline | Forms | Pages | Issues | Reports | Shortcuts | Apps | Project settings

Search | +3 | Share | 4 filters applied | Group | More

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	TBT-8	Launch your website	21 Apr, 2023	Views

+ Create

FILTERS | Clear

SAVED FILTERS

Name your filter

Save filter | Cancel

- Assigned to me
- Due this week
- Done items

DATE

Start date: Is after 01/01/2022

Due date: Is before 01/01/2022

ASSIGNEE (1) ×

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Jira Work Management | Your work | Projects | Filters | Dashboards | Apps | Create | Search

Overviews

- Website + Email
- All marketing
- All websites

Projects

STARRED

- The Next Big Thing
- Email campaign

RECENT

- Product design
- Marketing
- Infrastructure

View all projects

Give feedback

The Next Big Thing

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+ Create

FILTERS | Clear

SAVED FILTERS

Standup

Save filter | Cancel

- Assigned to me
- Due this week
- Done items

DATE

Start date: Is after 01/01/2022

Due date: Is before 01/01/2022

ASSIGNEE (1) ×

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Jira Work Management | Your work | Projects | Filters | Dashboards | Apps | Create | Search

Overviews

- Website + Email
- All marketing
- All websites

Projects

STARRED

- The Next Big Thing
- Email campaign

RECENT

- Product design
- Marketing
- Infrastructure

View all projects

Give feedback

The Next Big Thing

Summary | Board | List | Calendar | Timeline | Forms | Pages | Issues | Reports | Shortcuts | Apps | Project settings

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+ Create

FILTERS | Clear

SAVED FILTERS

- StandUp
- Assigned to me
- Due this week
- Done items

DATE

Start date: Is after 01/01/2022

Due date: Is before 01/01/2022

ASSIGNEE (1)

WORK DIFFERENTLY, TOGETHER.

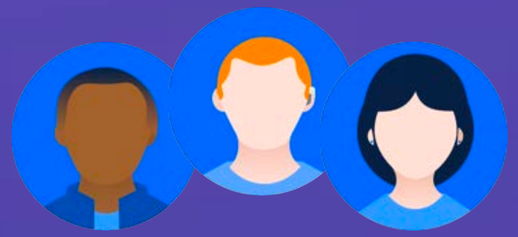
“Our [business] teams needed to align with delivery teams, but also wanted to ***continue their own ways of working.*** Jira Work Management and its integration with Jira Software means that ***our teams stay connected.***”

ROB MULVANEY, LUMEN

“Our [business] teams needed to align with delivery teams, but also wanted to ***continue their own ways of working.*** Jira Work Management and its integration with Jira Software means that ***our teams stay connected.***”

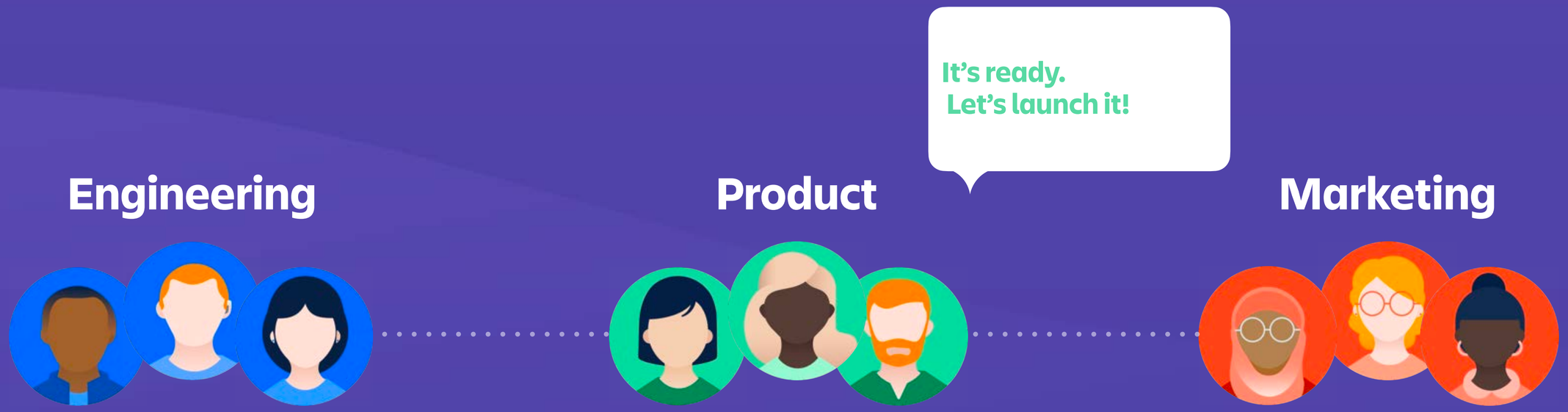
ROB MULVANEY, LUMEN

Engineering



Product

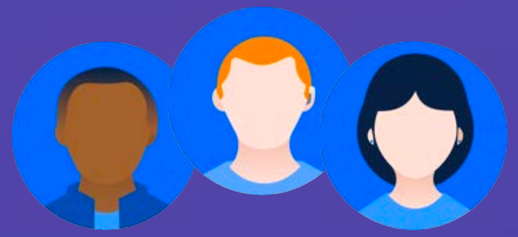
Engineering
Product


It’s ready.
Let’s launch it!
Engineering
Product
Marketing

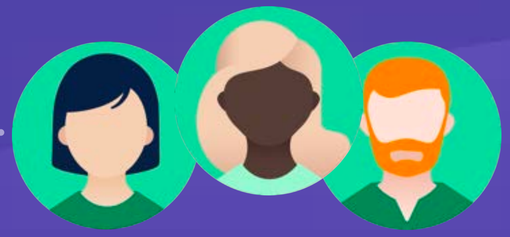
Why are we just hearing about this now?!
Engineering
Product
Marketing
?!
?!
?!

Customers

Engineering



Product



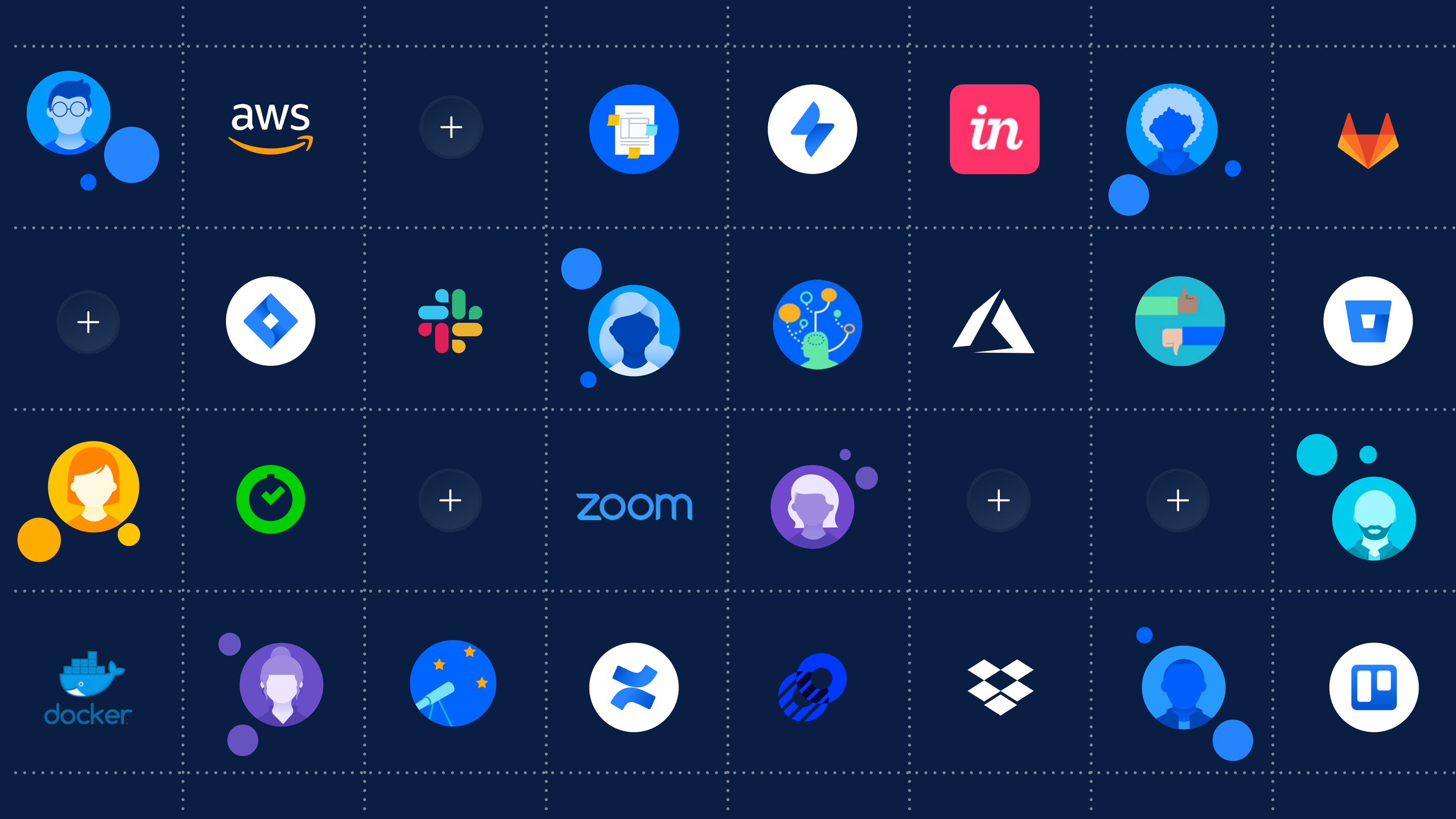
Marketing

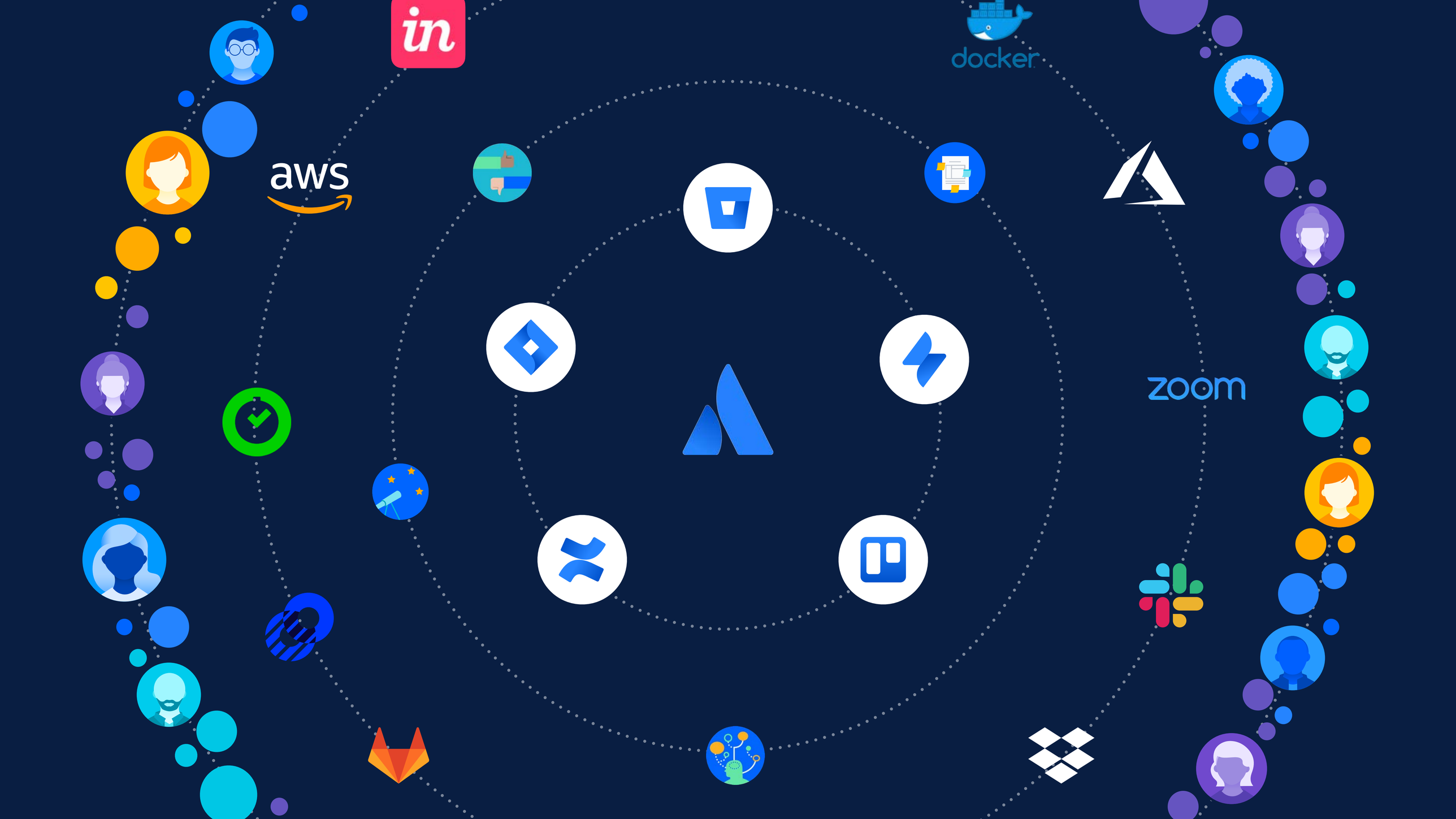
Customers
Can you tell me more about the new feature?
Sales
Engineering
Product
Marketing

What new feature?
Customers
Sales
Engineering
Product
Marketing

Customers
Sales
Why weren't we enabled?!
Engineering
Product
Marketing

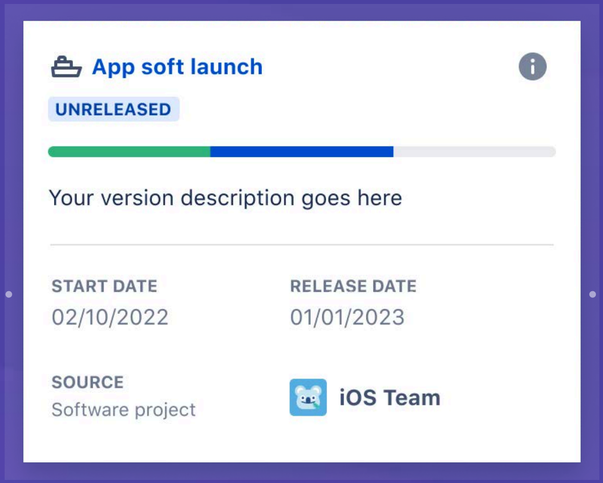
Customers
Sales
Our bad! Won't happen again
#^$%!! This is your fault!
Engineering
Product
Marketing


aws
in
zoom
docker

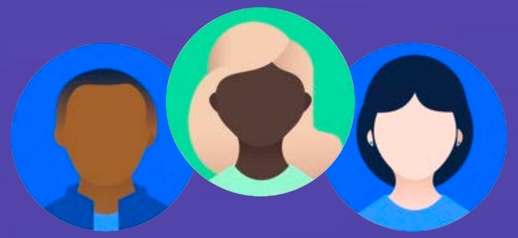

in
docker
aws
zoom

Engineering
Product
ATLASSIAN

SHARED RELEASE DATES



Product & Engineering



Marketing

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Jira Work Management | Your work | Projects | Filters | Dashboards | Apps | Create | Search

Projects +

STARRED

- The Next Big Thing
- Email campaign

RECENT

- Product design
- Marketing
- Infrastructure

View all projects

The Next Big Thing

Summary | Board | List | Calendar | Timeline | Forms | Pages | Issues | Reports | Shortcuts | Apps | Project settings

Search | +3 | October 2022 | Today | Share | Unscheduled (8) | Filter | More

SUN	MON	TUE	WED	THU	FRI	SAT
27	28	29	30	1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21 TBT-32 Build start	22	23	24
25	26	27	28	29	30	31

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Projects +

STARRED
- The Next Big Thing
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RECENT
- Product design
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View all projects

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27	28	29	30	1		
4	5	6	7	8		
11	12	13	14	15	16	17
18	19	20	21 TBT-32 Build start	22	23	24
25	26	27	28	29	30	31

VIEW OPTIONS

Show done items

Start week on Monday

SHOW SOFTWARE RELEASE DATES BETA

Work closely with your software team by surfacing their release dates in your calendar. Learn more

Select a project

Give feedback on showing software release dates

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Jira Work Management | Your work | Projects | Filters | Dashboards | Apps | Create | Search

Projects

STARRED
- The Next Big Thing
- Email campaign

RECENT
- Product design
- Marketing
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View all projects

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Search | +3 | October 2022 | Today | Share | Unscheduled (8) | Filter | More

SUN	MON	TUE	WED	THU		
27	28	29	30	1		
4	5	6	7	8		
11	12	13	14	15		
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25	26	27	28	29	30	31

TBT-32 Build start

VIEW OPTIONS

Show done items

Start week on: Monday

SHOW SOFTWARE RELEASE DATES BETA

Work closely with your software team by surfacing their release dates in your calendar. Learn more

Select a project

JIRA SOFTWARE PROJECTS
- iOS Team — Software project
- CRM — Software project
- Web — Software project
- Android team — Software project
- QA — Software project

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Jira Work Management | Your work | Projects | Filters | Dashboards | Apps | Create | Search

Projects +

STARRED
- The Next Big Thing
- Email campaign

RECENT
- Product design
- Marketing
- Infrastructure

View all projects

The Next Big Thing

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4	5	6	7	8		
11	12	13	14	15	16	17
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25	26	27	28	29	30	31

VIEW OPTIONS

Show done items

Start week on Monday

SHOW SOFTWARE RELEASE DATES BETA

Work closely with your software team by surfacing their release dates in your calendar. Learn more

iOS Team
Software project

Give feedback on showing software release dates

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Jira Work Management | Your work | Projects | Filters | Dashboards | Apps | Create | Search

Projects +

STARRED
- The Next Big Thing
- Email campaign

RECENT
- Product design
- Marketing
- Infrastructure

View all projects

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4	5			8	9	10
11	12			15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

App soft launch

App soft launch
UNRELEASED
Your version description goes here

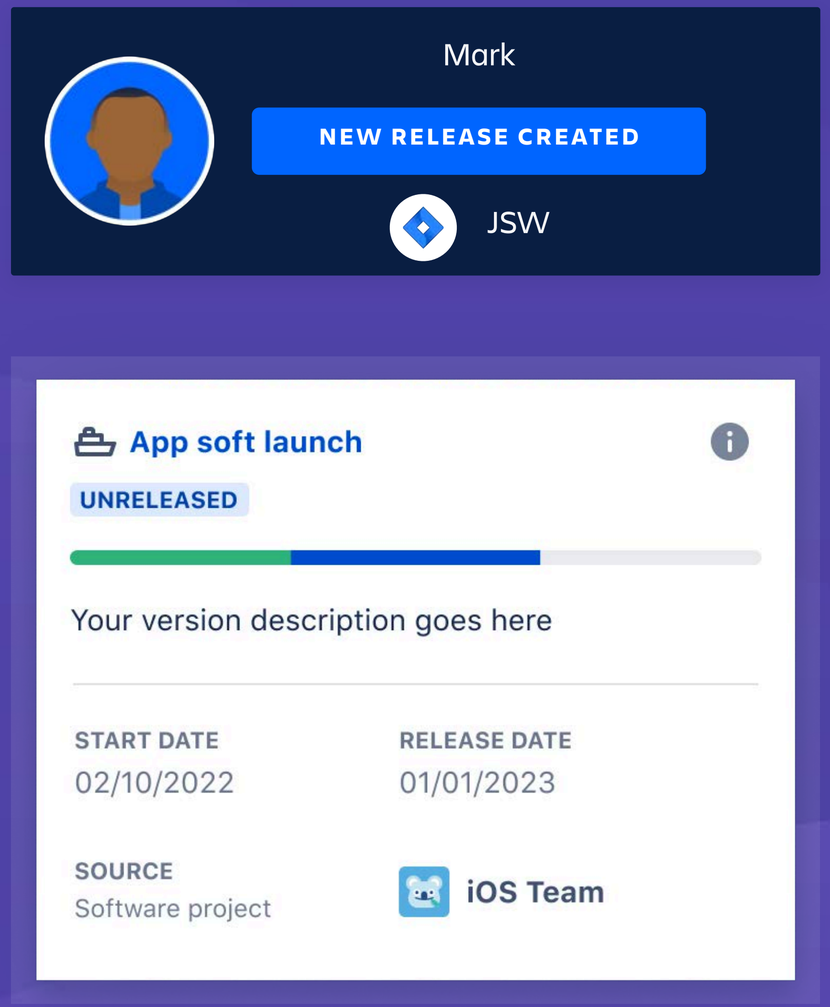
START DATE
02/10/2022

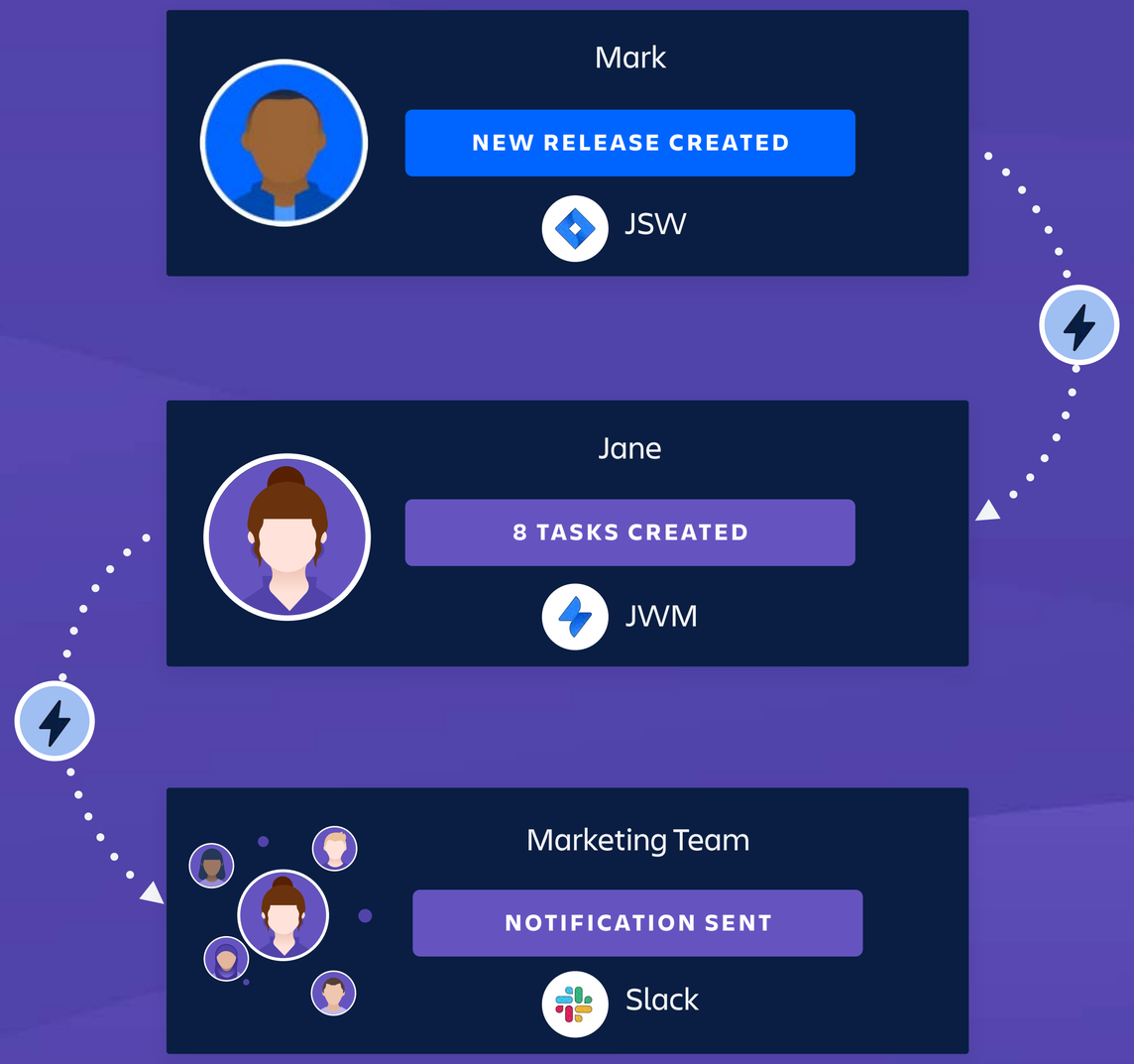
RELEASE DATE
01/01/2023

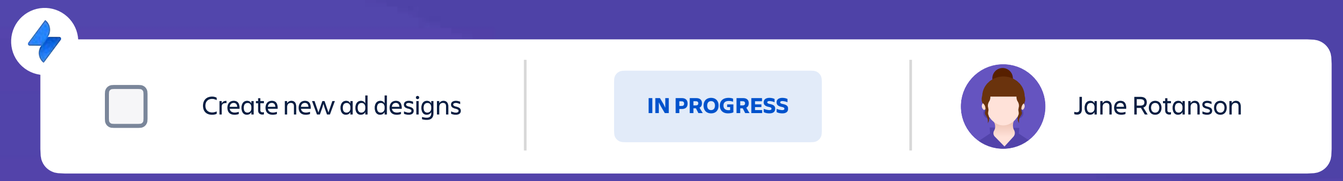
SOURCE
Software project

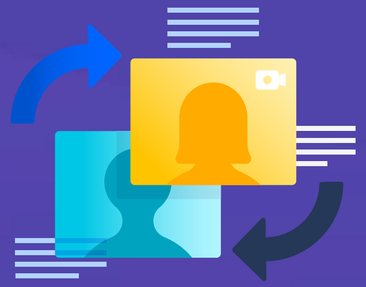
iOS Team

TBT-32 Build start


Mark
NEW RELEASE CREATED
JSW
App soft launch
UNRELEASED
Your version description goes here
START DATE
02/10/2022
RELEASE DATE
01/01/2023
SOURCE
Software project
iOS Team


Mark
NEW RELEASE CREATED
JSW
Jane
8 TASKS CREATED
JWM
Marketing Team
NOTIFICATION SENT
Slack

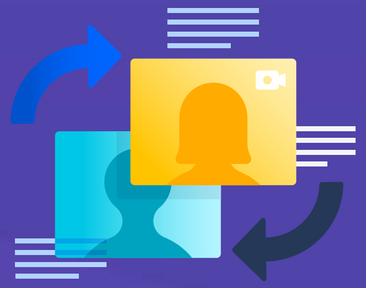




Jane

External agency

Create new ad designs	IN PROGRESS	Jane Rotanson



- [ ] Email back and forth with creative agency
- [ ] Agency emails assets back
- [ ] Find approver
- [ ] Message approver
- [ ] Wait for approval

Jira Work Management | Your work | Projects | Filters | Dashboards | Apps | Create | Search

The Next Big Thing
Classic Business Project

- Summary
- List
- Board
- Calendar
- Timeline
- Form
- Reports
- Add item
- Project settings
- Give feedback

All changes saved | Share | Preview

Marketing illustration form

Please make sure you submit these illustration requests 3 weeks in advance. This will help us prioritise your asks within our roadmap.

Aa Summary*

Answer will be written here

Description

Answer will be written here

Attachments

Attachments will be uploaded here

Drag another field here

Got feedback on this Form feature? Let us know here

Drag fields to build the form

- Assignee
- Approvers
- Complexity
- Created
- Email
- Full name
- Priority
- Reporter
- Labels

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The Next Big Thing
Classic Business Project

- Summary
- List
- Board
- Calendar
- Timeline
- Form
- Reports
- Add item
- Project settings
- Give feedback

All changes saved | Share | Preview

Share

Enter name, team, or email

Add a message

Access

Limited

Copy link | Send

Attachments

Attachments will be uploaded here

Drag another field here

Got feedback on this Form feature? Let us know here

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Jira Work Management

Your work | Projects | Filters | Dashboards | Apps | Create

Search

The Next Big Thing
Classic Business Project

- Summary
- List
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- Calendar
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- Form
- Reports
- Add item
- Project settings
- Give feedback

All changes saved

Share | Preview

Share

Enter name, team, or email

Add a message

Access

Public

Limited
Anyone with permission to create items in this project

Open
Anyone who can log in to the "jbusiness" instance

Public
Anyone on the web

Got feedback on this Form feature? Let us know here

Drag fields to build the form

- Assignee
- Approvers
- Complexity
- Created
- Email
- Full name
- Priority
- Reporter
- Labels

Jira Work Management | Your work | Projects | Filters | Dashboards | Apps | Create | Search

The Next Big Thing
Classic Business Project

- Summary
- List
- Board
- Calendar
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- Reports
- Add item
- Project settings
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All changes saved | Share | Preview

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Enter name, team, or email

Add a message

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Public

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Drag fields to build the form

- Assignee
- Approvers
- Complexity
- Created
- Email
- Full name
- Priority
- Reporter
- Labels

My team's project

Marketing illustration form

Please make sure you submit these illustration requests 3 weeks in advance. This will help us prioritise your asks within our roadmap.

Summary*

Description

Normal text | Aa | A | @ | +

Attachment

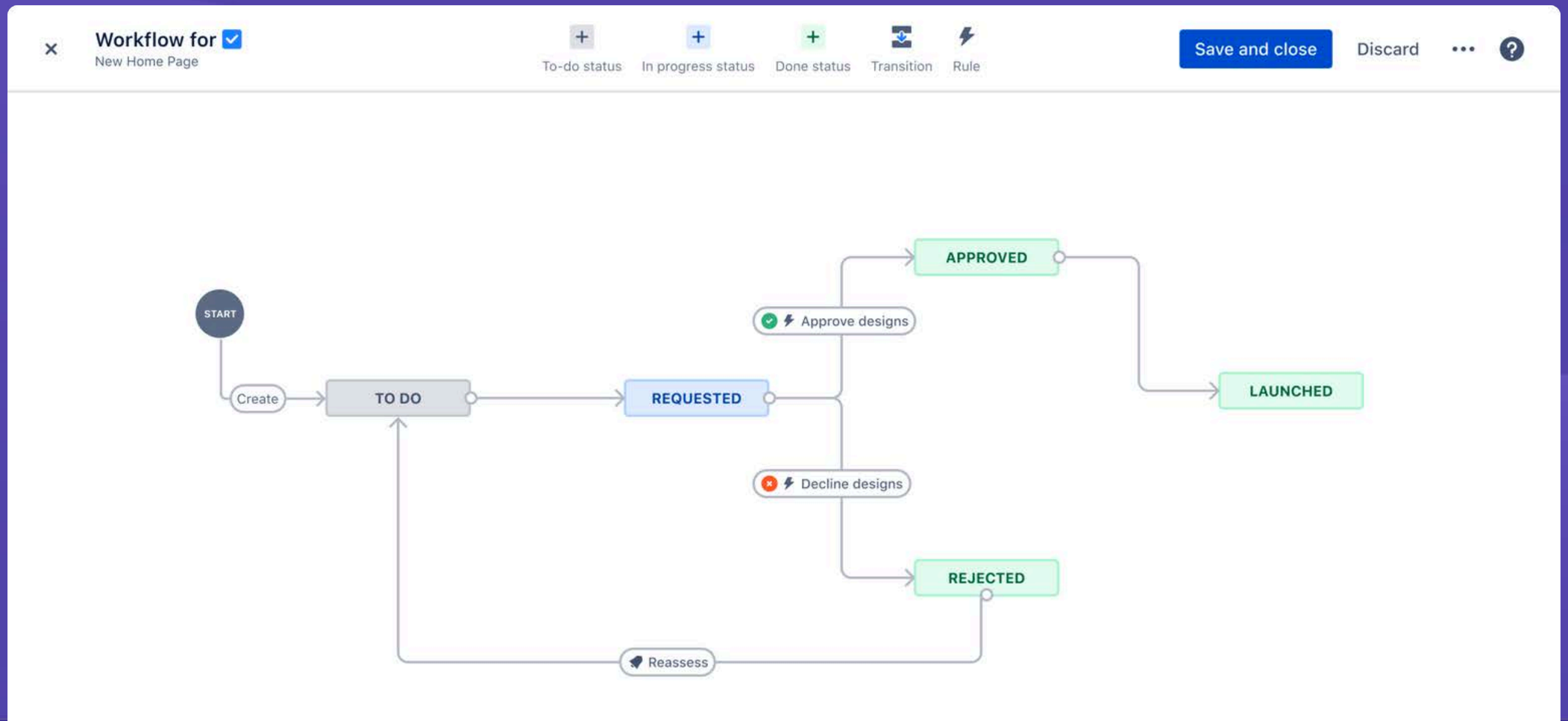
Drag and drop your files anywhere or **browse**

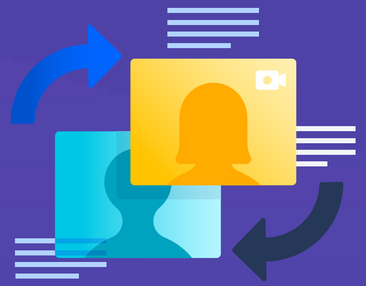
Submit Cancel

Want to create your own forms to track work intake? Sign up or Log in to Jira Work Management

FORM SUBMITTED
IN REVIEW
APPROVE
DONE
DECLINE

FORM SUBMITTED
IN REVIEW
APPROVE
DONE
DECLINE


Workflow for
New Home Page
To-do status
In progress status
Done status
Transition
Rule
Save and close
Discard
START
Create
TO DO
REQUESTED
Approve designs
APPROVED
LAUNCHED
Decline designs
REJECTED
Reassess



- [x] Send form
- [x] Receive form with required assets attached
- [x] Auto send to be approved

DONE

My team's project

Design intake form

Please make sure you submit these illustration requests 3 weeks in advance. This will help us prioritize within our roadmap.

Summary*

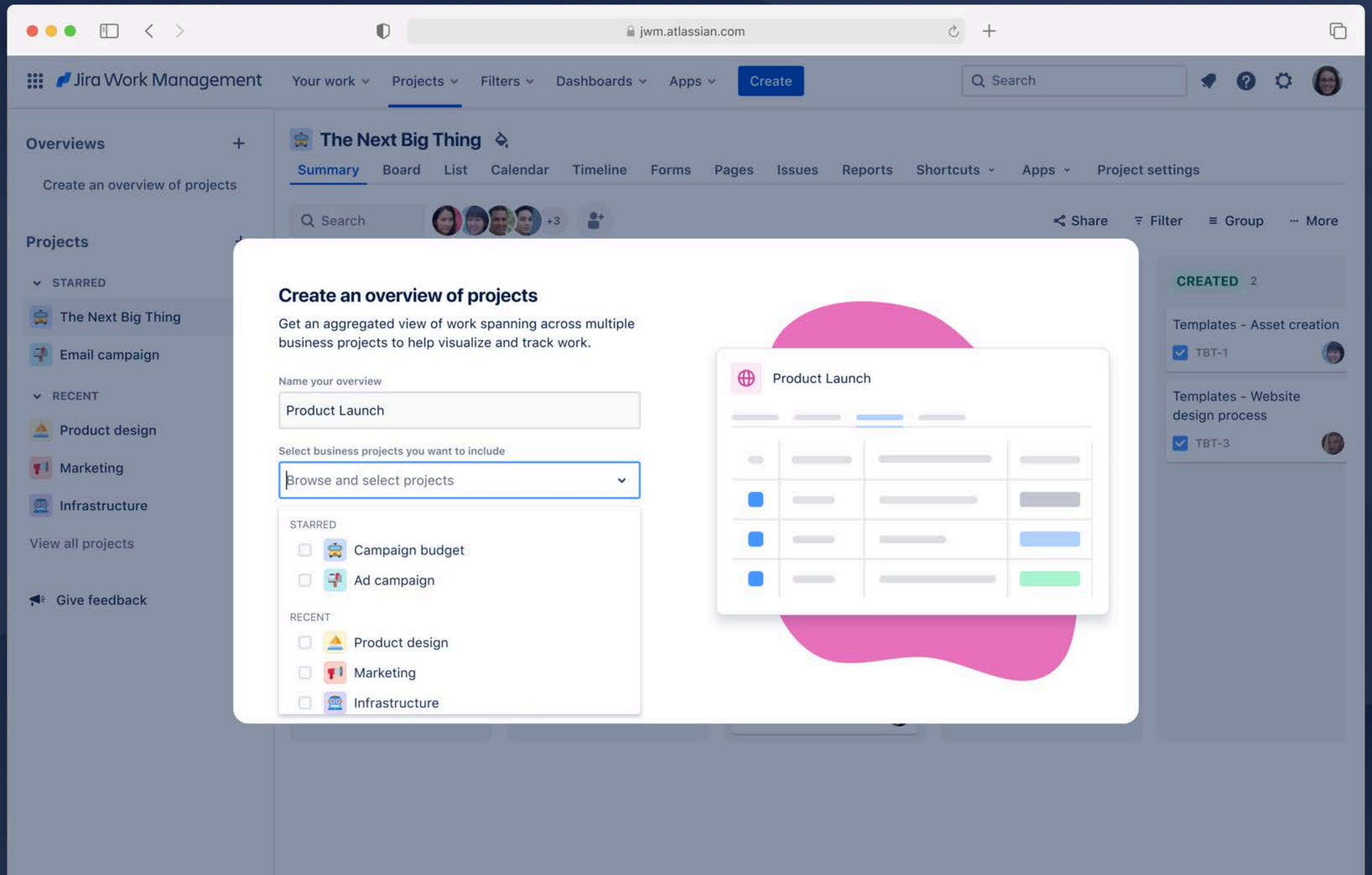
Create animated image for new paid social ads

Description

Normal text | Aa | A | @ | +

Attachments

Attachments will be uploaded here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Overviews
Create an overview of projects
Projects
STARRED
The Next Big Thing
Email campaign
RECENT
Product design
Marketing
Infrastructure
View all projects
Give feedback
The Next Big Thing
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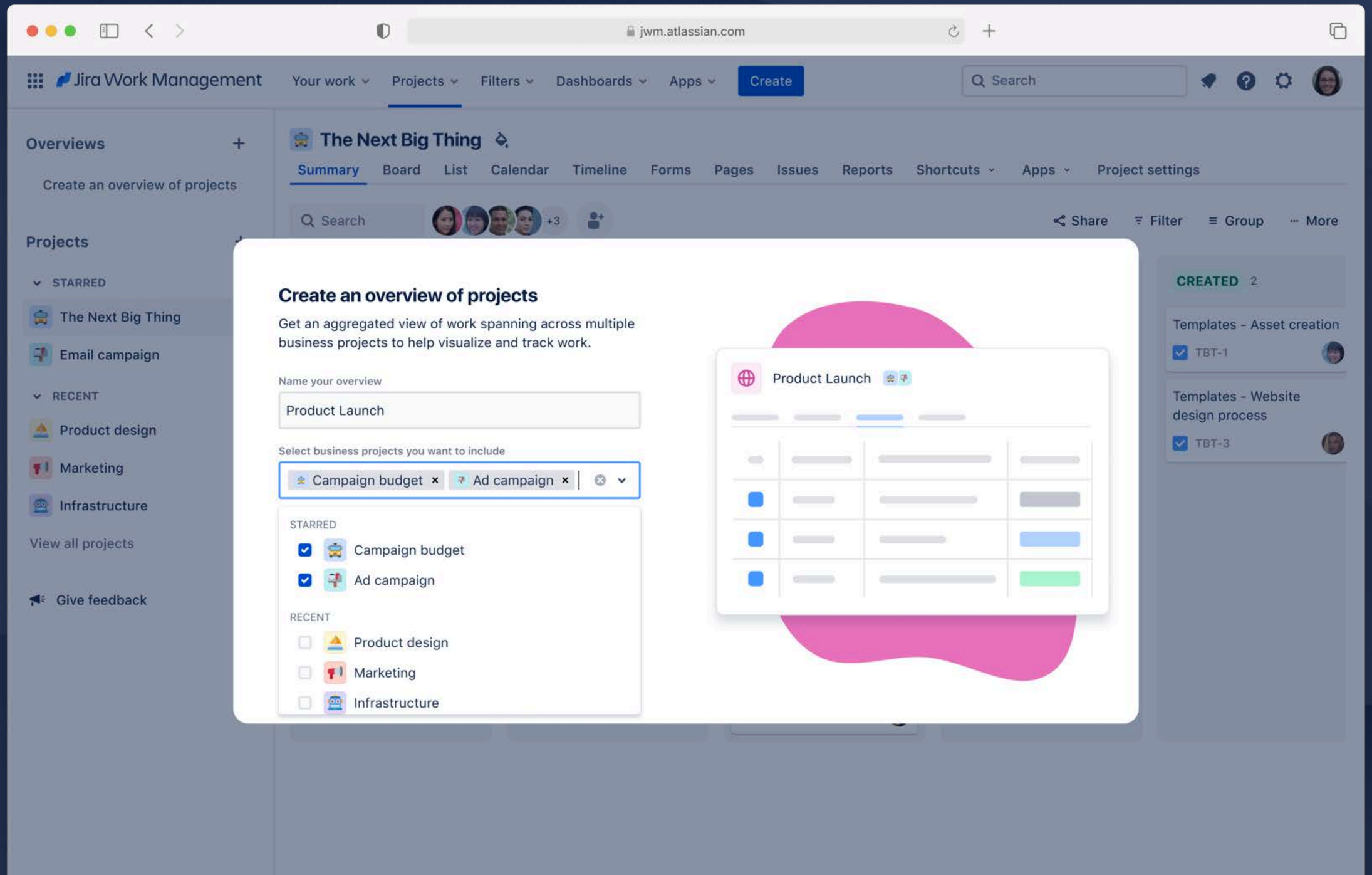
Timeline
Forms
Pages
Issues
Reports
Shortcuts
Apps
Project settings
Search
+3
Share
Filter
Group
More
Create an overview of projects
Get an aggregated view of work spanning across multiple business projects to help visualize and track work.
Name your overview
Product Launch
Select business projects you want to include
Browse and select projects
STARRED
Campaign budget
Ad campaign
RECENT
Product design
Marketing
Infrastructure
Product Launch
CREATED 2
Templates - Asset creation
TBT-1
Templates - Website design process
TBT-3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Product Launch
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Campaign budget
Ad campaign
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Product design
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Infrastructure
Product Launch
CREATED 2
Templates - Asset creation
TBT-1
Templates - Website design process
TBT-3

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Jira Work Management | Your work | Projects | Filters | Dashboards | Apps | Create | Search

Overviews +

- Product launch

Projects +

STARRED

- The Next Big Thing
- Email campaign

RECENT

- Product design
- Marketing
- Infrastructure

View all projects

Give feedback

Product launch

Summary | List | Calendar | Timeline

Good morning, Alana

Here's where you'll get a summary of the projects included in your overview.

12 done	10 updated	4 new	3 due
in the last 7 days	in the last 7 days	in the last 7 days	in the next 7 days

Projects included in overview

Name	Key	Project lead
Campaign budget	WEB	Alana Song
Ad campaign	EC	Gael Galangal

+ Add project to this overview

Status overview

Done	24
In progress	25
Sparring	18
In review	12
To do	11
Total	90

Team workload

The Next Big Thing | Email campaign

Assignee	Work distribution	Total	Count
Unassigned		19%	25

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Jira Work Management | Your work | Projects | Filters | Dashboards | Apps | Create | Search

Overviews +

- Product launch

Projects +

STARRED
- The Next Big Thing
- Email campaign

RECENT
- Product design
- Marketing
- Infrastructure

View all projects

Give feedback

Product launch

Summary | Calendar | Timeline

Search | +3 | October 2022 | Today | Share | Filter | More

SUN	MON	TUE	WED			SAT
27	28	29	30			3
4	5	6	7			10
	EC-14 Email copy			TBT		
11	12	13	14			17
		TBT-27 Content due TBT-28 Designs due +21 more	EC-27 First review			
18	19	20	21			24
			TBT-32 Build start		EC-40 Launch date	
25	26	27	28	29	30	31

FILTER BY

Projects: All

Date range

Assignee

Issue type

Labels

Reporter: All

Status: All

Priority: All

Search projects

SHOW ALL PROJECTS

- Campaign budget
- Ad campaign

Apply | Clear

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Jira Work Management | Your work | Projects | Filters | Dashboards | Apps | Create | Search

Overviews +

Product launch

Projects +

STARRED

Campaign budget

Ad campaign

RECENT

Product design

Marketing

Infrastructure

View all projects

Give feedback

Product launch

Summary | List | Calendar | Timeline

Search | +3 | October 2022 | Today | Share | Filter | More

Items	Project	AUG	SEP
TBT-14 Kickoff date	The Next Big Thing		
TBT-27 Content due	The Next Big Thing		
TBT-32 Build start date	The Next Big Thing		
TBT-12 Ad performance goals	Campaign budget		
TBT-35 Ad budget	Campaign budget		
TBT-14 Size impact	Campaign budget		
TBT-33 Organize webhosting	Campaign budget		
TBT-35 Contact vendor	Campaign budget		
TBT-36 Trip delivery	Campaign budget		
TBT-37 Trip planning	Campaign budget		
EC-22 As a user I can share	Ad campaign		
EC-17 License renewal for	Ad campaign		
EC-29 Trip sharing and	Ad campaign		

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Overviews
- Product launch

Projects
- STARRED
  - Campaign budget
  - Ad campaign
- RECENT
  - Product design
  - Marketing
  - Infrastructure

View all projects

Give feedback

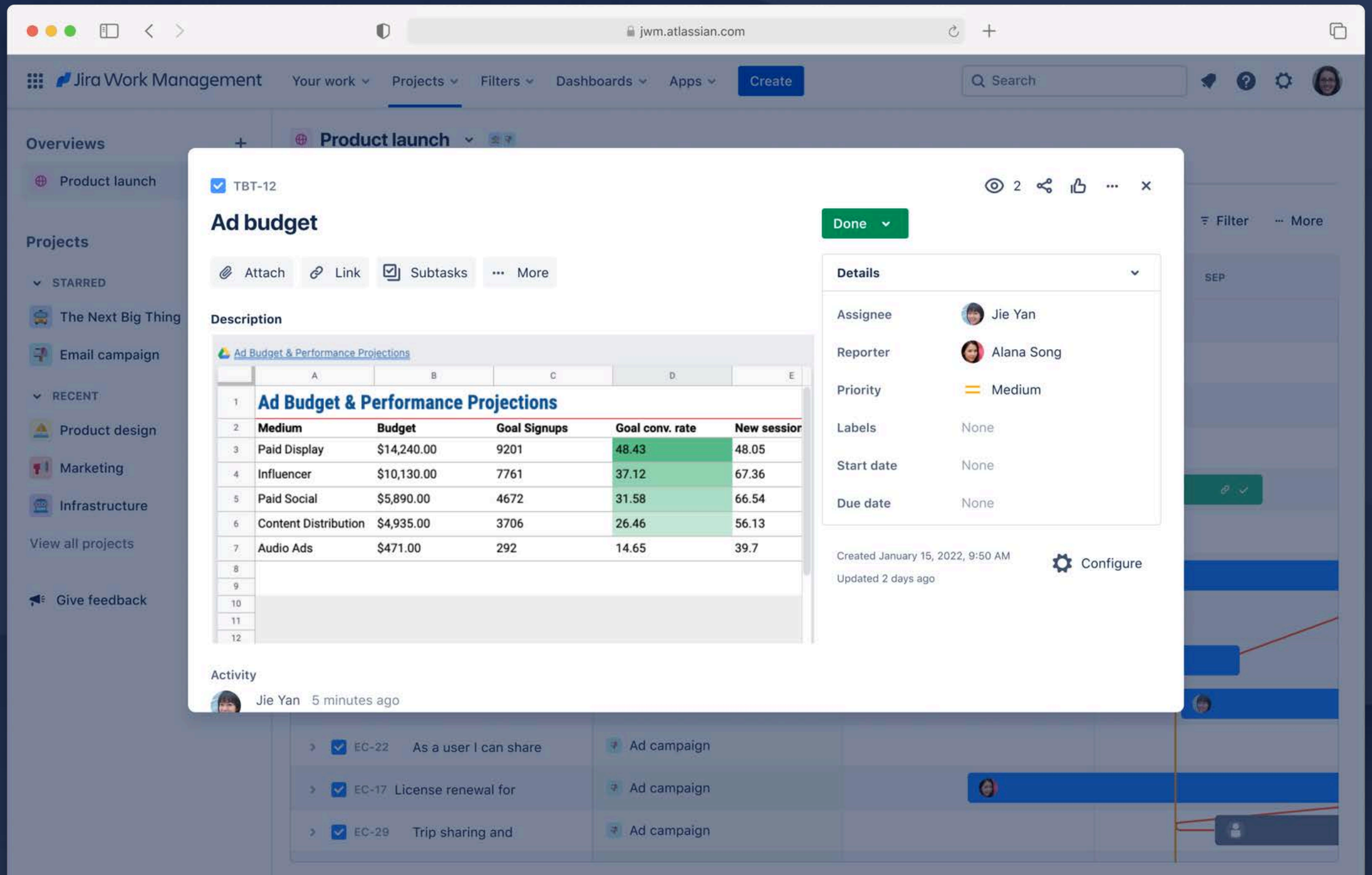
Product launch

Summary | List | Calendar | Timeline

Search | +3 | October 2022 | Today | Share | Filter | More

Items	Project
TBT-14 Kickoff date	The Next Big Thing
TBT-27 Content due	The Next Big Thing
TBT-32 Build start date	The Next Big Thing
TBT-12 Ad performance goals	Campaign budget
TBT-35 Ad budget	Campaign budget
TBT-14 Size impact	Campaign budget
TBT-33 Organize webhosting	Campaign budget
TBT-35 Contact vendor	Campaign budget
TBT-36 Trip delivery	Campaign budget
TBT-37 Trip planning	Campaign budget
EC-22 As a user I can share	Ad campaign
EC-17 License renewal for	Ad campaign
EC-29 Trip sharing and	Ad campaign

AUG | SEP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View all projects
Give feedback
Product launch
Filter
More
SEP
TBT-12
2
Ad budget
Done
Attach
Link
Subtasks
More
Description
Ad Budget & Performance Projections
Ad Budget & Performance Projections
Medium
Budget
Goal Signups
Goal conv. rate
New session
Paid Display
$14,240.00
9201
48.43
48.05
Influencer
$10,130.00
7761
37.12
67.36
Paid Social
$5,890.00
4672
31.58
66.54
Content Distribution
$4,935.00
3706
26.46
56.13
Audio Ads
$471.00
292
14.65
39.7
Details
Assignee
Jie Yan
Reporter
Alana Song
Priority
Medium
Labels
None
Start date
None
Due date
None
Created January 15, 2022, 9:50 AM
Updated 2 days ago
Configure
Activity
Jie Yan
5 minutes ago
EC-22
As a user I can share
Ad campaign
EC-17
License renewal for
Ad campaign
EC-29
Trip sharing and
Ad campaign

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New Home Page

New Home Page | Review changes 2

Filters | View settings | Save this view | Share as | Auto-schedule

SCOPE	FIELDS: Status	Assignee	Start date	Jan Q1/22	Apr Q2/22	Jul Q3/22	Oct Q4/22	Jan Q1/23
Marketing launch								
1 MKG-1 Co-design experience with sta...	TO DO	Alana Song	28/05/2021					
1 MKG-4 MVP landing page review	IN PROGRESS	Alana Song	28/05/2021					
1 MKG-14 Next Big Thing campaign	IN PROGRESS	Amar Sundaram	28/05/2021					
1 MKG-32 Value proposition and content	IN PROGRESS	Amar Sundaram	28/05/2021	2				
MKG-8 Content strategy	DONE	Amar Sundaram	28/05/2021	2				
MKG-12 Stakeholder content revi...	DONE	Jie Yan	05 Sep 2020					
User Experience Design								
1 UXD-15 E2E Experience Audit	IN PROGRESS	Jane Rotanson	28/05/2021	2				
1 UXD-12 Home page design	IN PROGRESS	Jane Rotanson	28/05/2021	2				
UXD-11 Engage Saturn's Rings Resort a...	DONE	Joshua Williams	28/05/2021	2				
1 UXD-12 Competitor analysis	IN PROGRESS	Fran Perez	28/05/2021					
Product engineering				Sprint				
1 ENG-11 Register with the Mars Ministry of	IN PROGRESS	Omar Darboe	28/05/2021	2				
1 ENG-23 Better search templates exper...	TO DO	Grace Harris	28/05/2021	2				
1 ENG-22 Engage Saturn's Rings Resort as	IN PROGRESS	Grace Harris	28/05/2021	2				

Premium

COMING SOON

- Cross-project overviews
- Advanced roadmaps
- Approvals
- And more!

Industry: Software | Employees: 2,500

Saved $90,000 per year by switching to JWM 💰

Why they chose Jira Work Management

- Saved on tooling costs by consolidating from three tools to one
- Saved on administrative costs and time from all tools
- Brought all teams into a single system and rolled up reporting

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- Software development
- Service management
- Work management
- Marketing
- Human resources
- Finance
- Design
- Personal
- Operations
- Legal
- Sales

PRODUCTS

- Jira Software
- Jira Service Management
- Jira Work Management

MORE

- Import work NEW

← Return to import your work

Import your work into Jira Work Management

Import your work to create a new Jira Work Management project.
If you'd like to import your work to Jira Software or Jira Service Management instead, switch back to the old experience to import your work.

Import from CSV

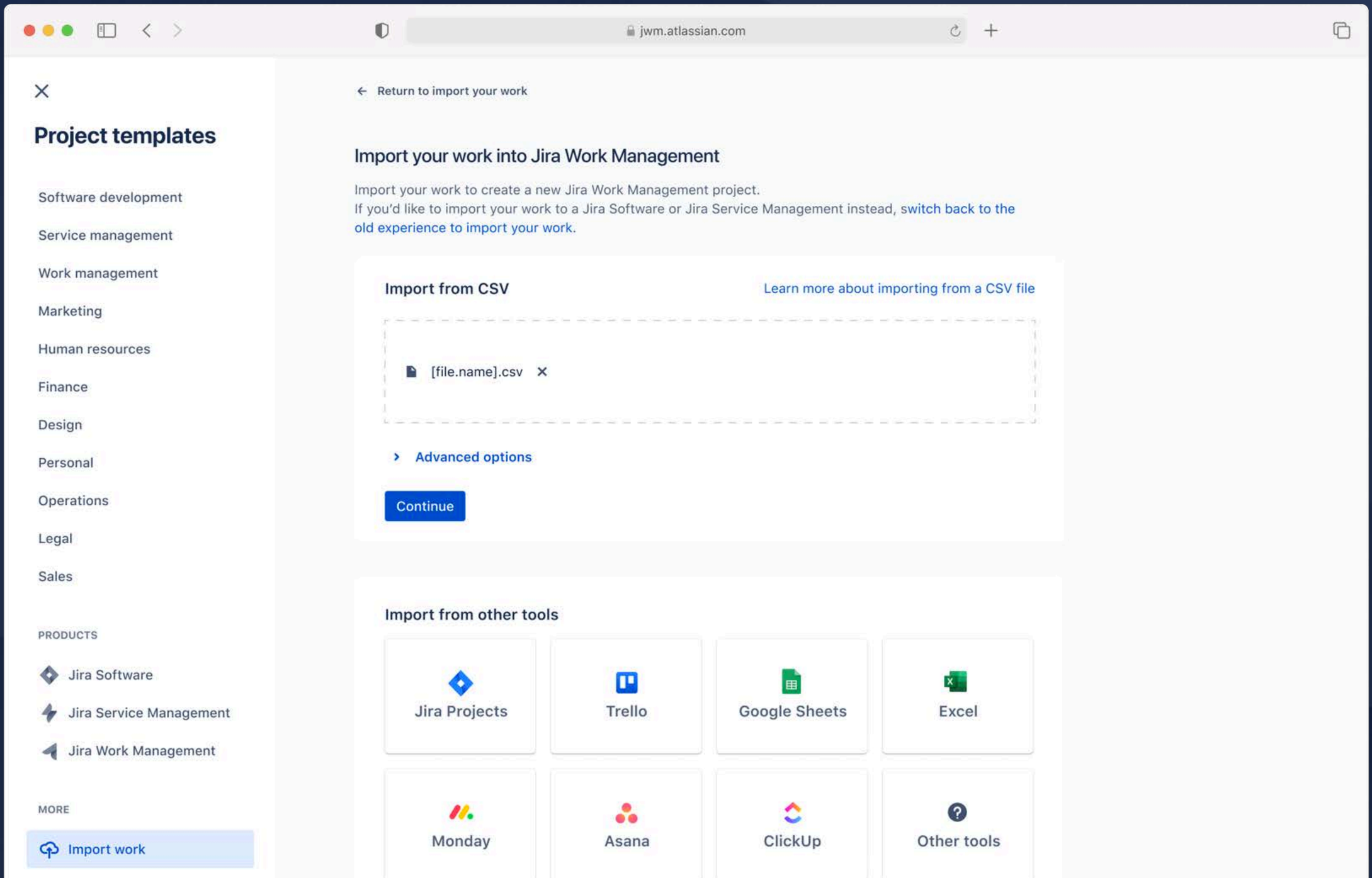
Learn more about importing from a CSV file

Select a file to upload
or drag and drop here

› Advanced options

Import work from other tools

- Jira
- Trello
- Google Sheets
- Excel
- Monday
- Asana
- ClickUp
- Other tools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Import from CSV
Learn more about importing from a CSV file
[file.name].csv
Advanced options
Continue
Import from other tools
Jira Projects
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Google Sheets
Excel
Monday
Asana
ClickUp
Other tools

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← Return to import your work to Jira Work Management

Import your data

Before you continue, check that the data from **[file.name].csv** is correct. You can use the header row to change the field types of each column.

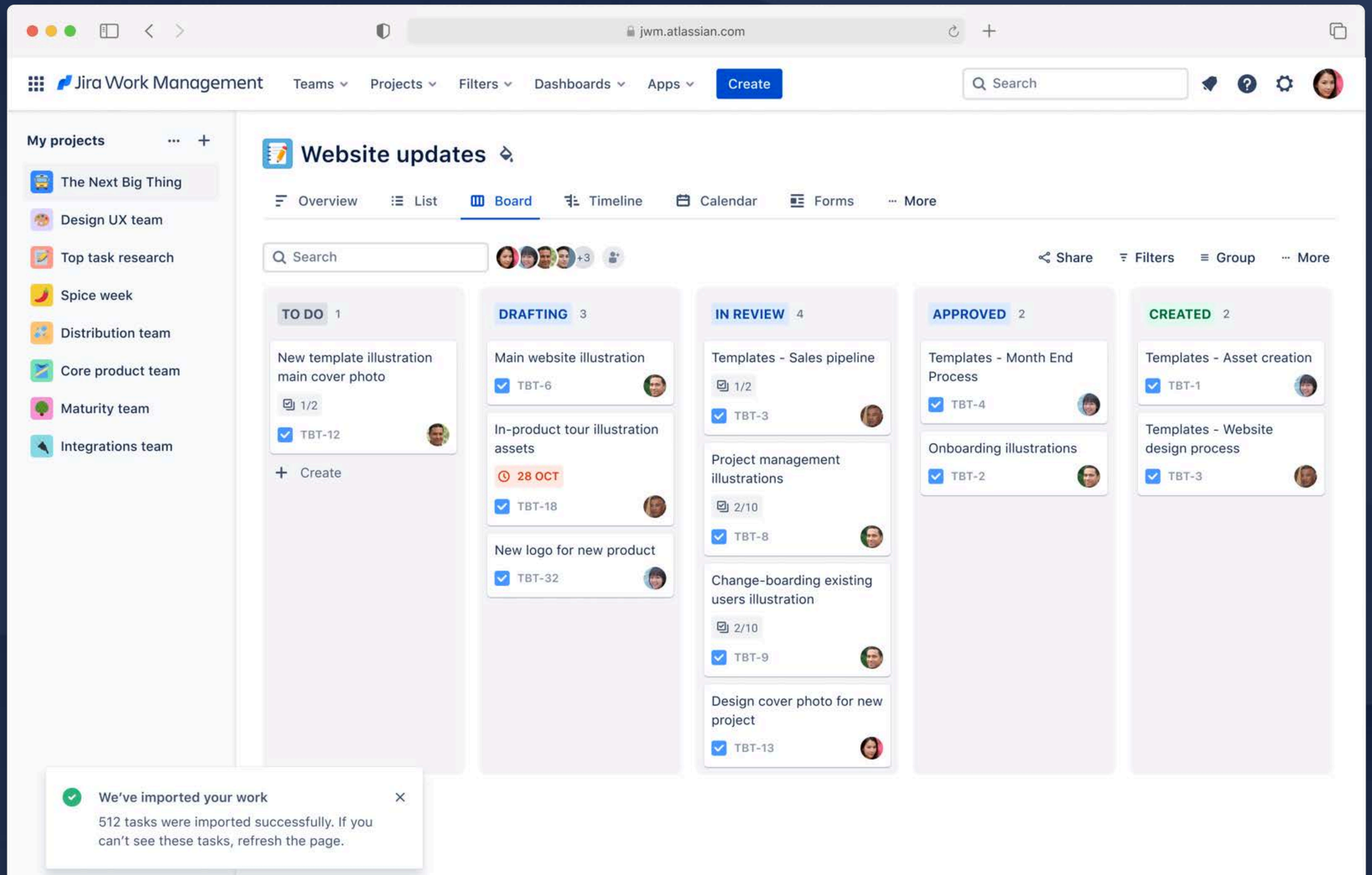
Import fields All fields

Summary	Status	Assignee	Team	Important notes	Points	Priority
Register domain name	IN PROGRESS	Alana Song	Blue	We need to learn about...	21	Low
Plan website layout and structure	REVIEWING	Amar Sundaram	Blue	Alana to review as well	20	Low
Create main page video	IN PROGRESS	Amar Sundaram	Red		10	Low
Organize webhosting	TO DO	Jie Yan	Blue	Incoming this week	350	Highest
Choose colors and fonts for brand	TO DO	Jie Yan	Red	Task to be moved	55	Low
Check mobile version of website	DONE	Alana Song	Red		100	Low
Check mobile version of website	DONE	Alana Song	Blue		100	Low
Check mobile version of website	DONE	Alana Song	Blue		100	Low
Check mobile version of website	DONE	Alana Song	Red		100	Low
Check mobile version of website	DONE	Alana Song	Blue		100	Low

› Date and time format options

Give feedback

Back Continue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Design UX team
Top task research
Spice week
Distribution team
Core product team
Maturity team
Integrations team
Website updates
Overview
List
Board
Timeline
Calendar
Forms
More
Search
+3
Share
Filters
Group
More
TO DO 1
New template illustration main cover photo
1/2
TBT-12
Create
DRAFTING 3
Main website illustration
TBT-6
In-product tour illustration assets
28 OCT
TBT-18
New logo for new product
TBT-32
IN REVIEW 4
Templates - Sales pipeline
1/2
TBT-3
Project management illustrations
2/10
TBT-8
Change-boarding existing users illustration
2/10
TBT-9
Design cover photo for new project
TBT-13
APPROVED 2
Templates - Month End Process
TBT-4
Onboarding illustrations
TBT-2
CREATED 2
Templates - Asset creation
TBT-1
Templates - Website design process
TBT-3
We've imported your work
512 tasks were imported successfully. If you can't see these tasks, refresh the page.

Jira Work Management

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