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A Jira Service Management blueprint for non-IT teams

Presented by: NextEra Energy



ALYSON LAMB

PRODUCT

OWNER



JASHUA HAQUE

SME



CATHERINE PONTI

SME



NextEra Energy is the world's largest utility company, and we're proud to be built and based in America.

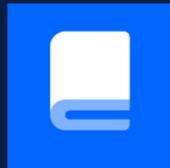
We're the world's largest generator of renewable energy from the wind and sun.

NextEra Energy

We're recognized among the **top 25 in the world for innovation**, according to Fortune magazine.



Agenda



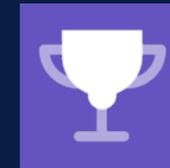
Our story



Jira Service
Management
benefits



Rich filters &
dashboards



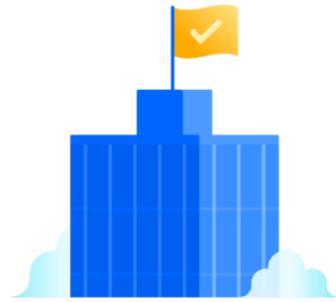
Best
practices

BEFORE THE PANDEMIC

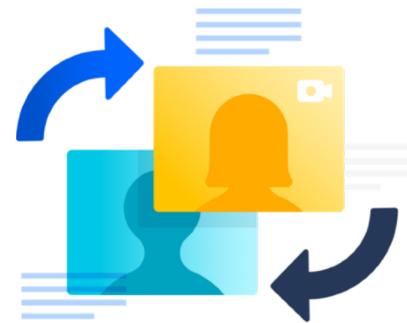
We were all in the
same physical space.



Before the pandemic



100% face to face
collaboration
No virtual capabilities



Shared mailboxes
The primary method of
requesting service



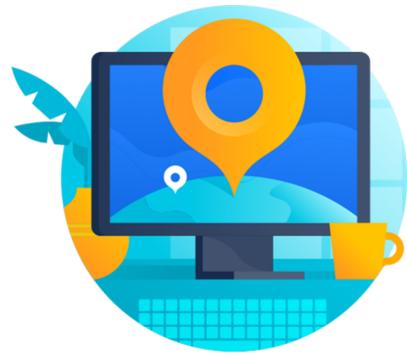
The Vortex
Send it and pray

DURING THE PANDEMIC

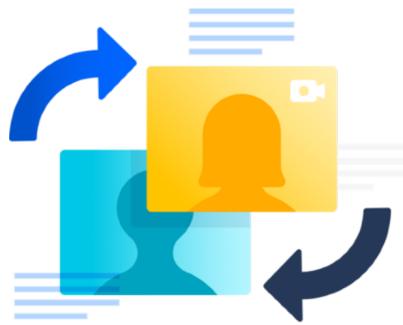
We shifted to
remote work.



During the pandemic



100% virtual
collaboration
Unfamiliar new tools



Shared mailboxes
became disorganized
Not effective for remote work



The Vortex expanded
Send it and pray harder

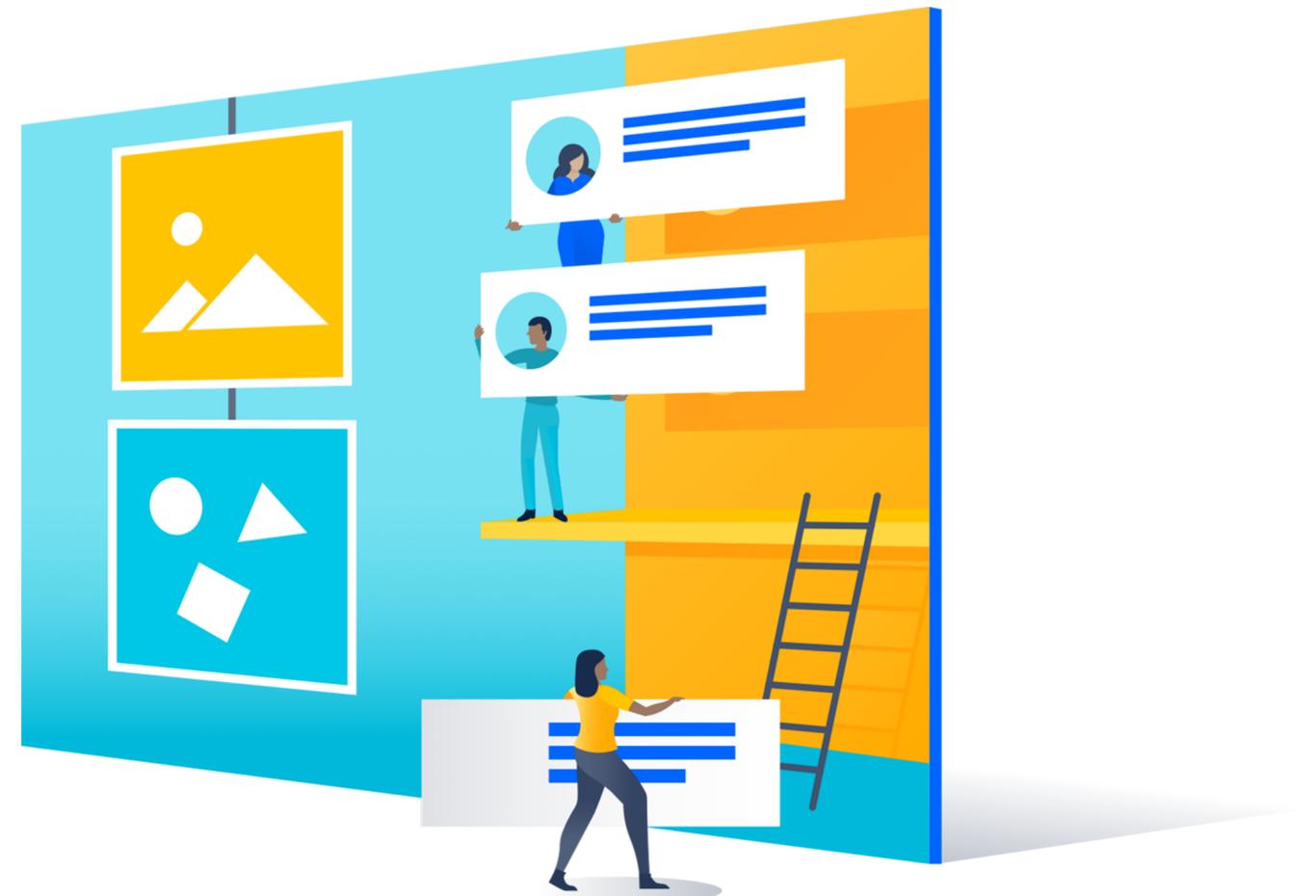
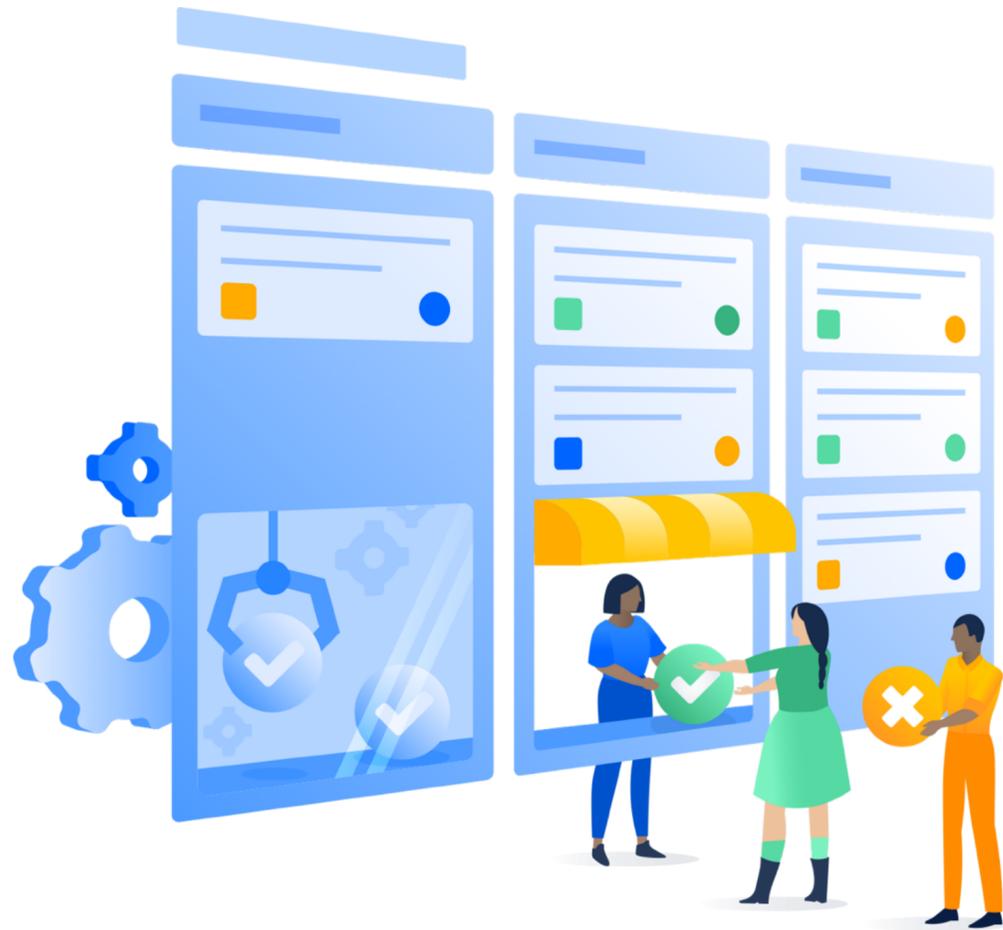
“

OMG, help us! Surely we have a tool that can solve our current challenges.



THE BUSINESS

⚡ Jira Service Management



**USING JIRA SERVICE
MANAGEMENT TODAY?**

**USING JIRA SERVICE
MANAGEMENT FOR NON-IT?**

**GETTING THE FULL BENEFIT OF JIRA
SERVICE MANAGEMENT?**

Benefits



Deliver value
fast
Deliver great service
experiences fast



Make work
visible
Richer contextual
information



Simplify the
process
Eliminate complexity



Measure
everything
Empower teams
with data

Benefits



Deliver value
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Deliver great service
experiences fast



Make work
visible
Richer contextual
information



Simplify the
process
Eliminate complexity



Measure
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Empower teams
with data

Where we have implemented Jira Service Management



Accounting

AP, AR, RM, cash management, credit ops, travel & expenses



Agile process office

Agile Portfolio, Coaching



Legal

Entity Management



Supply chain

Vendor management



Power generation

Internal controls, inventory, procurement



Risk management

Assessment, Mitigation, Management



Worker onboarding

Non-IT departments

688%

reduction in service delivery cost

68%
reduction in
service
delivery cost

Deflection

Self-service capabilities deflects 20%

Speed

Improved handling time by 61%, assisted by automation

Customer productivity

30 minutes per quarter with improved portal and self-service capabilities

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reduction in
service
delivery cost

Deflection

Self-service capabilities deflects 20%

Speed

Improved handling time by 61%, assisted by automation

Customer productivity

30 minutes per quarter with improved portal and self-service capabilities

Our blueprint

“What problems are you trying to solve?”

The challenge

What data?
What request types?

Homework

Business team hands-on
Jira Service Management

Training

Demo

Jira Service
Management
capabilities

Build

Start with a desk and
dashboard MVP

Hands-off

Masters of their
own destiny

Our
blueprint

The challenge

Homework

Build & train

Hands-off

What problems are we trying to solve?

Come to a mutual understanding on the challenges we need to solve.



Our
blueprint

The challenge

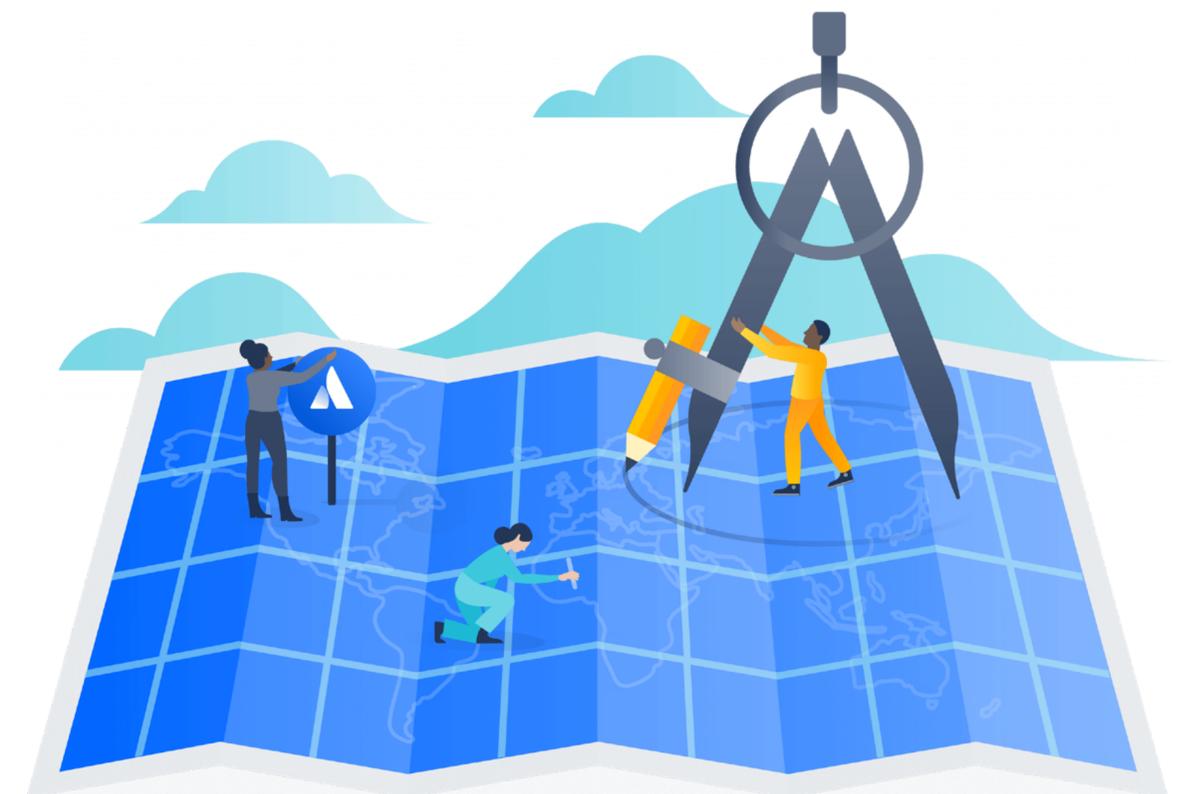
Homework

Build & train

Hands-off

Demo and homework

A demo to understand the capabilities of Jira Service Management. Homework to define the data points that each type of request requires.



Our
blueprint

The challenge

Homework

Build & train

Hands-off

Build and train

Using the homework as the foundation, iteratively build service desk with the business's involvement. At the same time, train the service desk agents.



Our
blueprint

The challenge

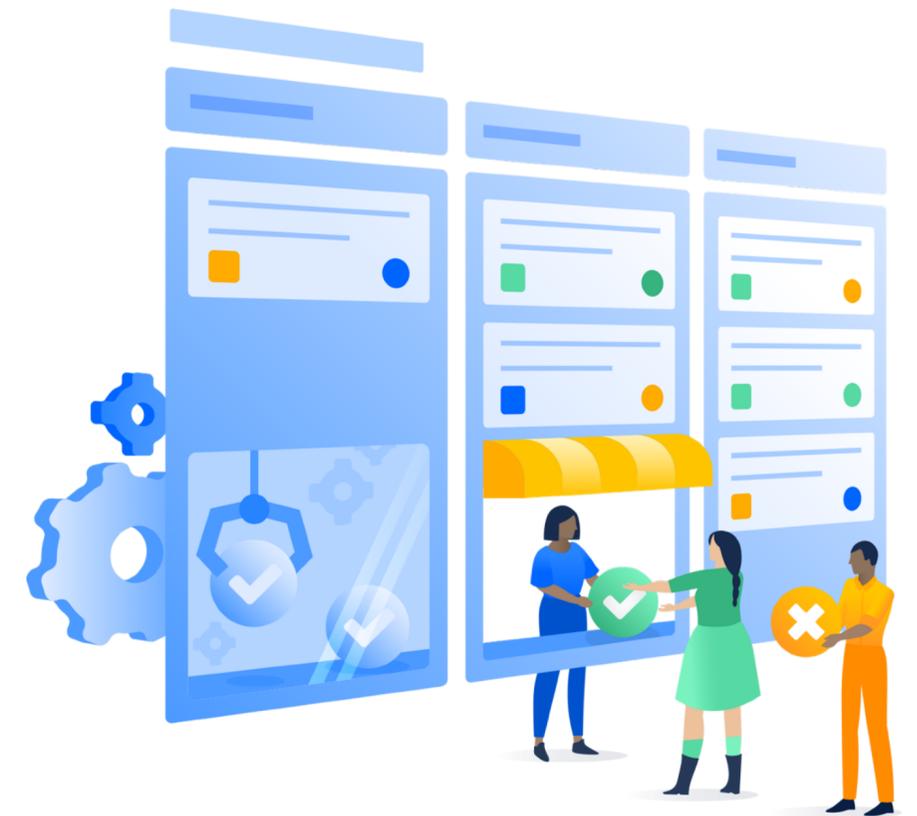
Homework

Build & train

Hands-off

Hands-off

Deliver the service desk to the business and then we are hands-off. The business can modify their own service desk as needed.



WHAT ARE YOUR PAIN POINTS?

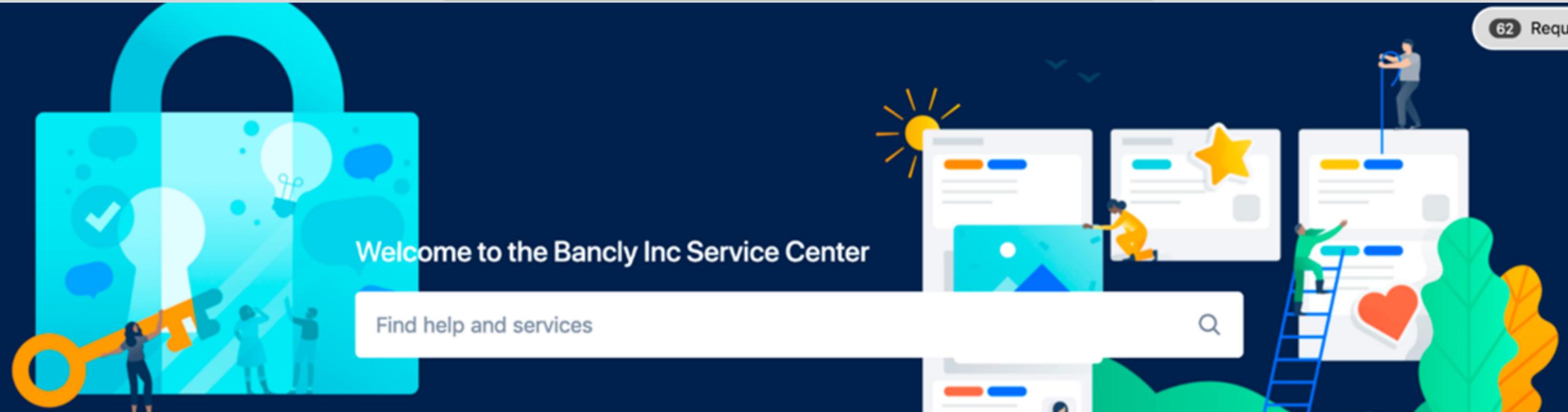
**WHAT ARE YOUR OVERALL
PRIORITIES?**

**DESCRIBE THE CUSTOMER
JOURNEY.**

WHAT ARE YOUR PAIN POINTS?

**WHAT ARE YOUR OVERALL
PRIORITIES?**

**DESCRIBE THE CUSTOMER
JOURNEY.**



Welcome to the Bancly Inc Service Center

ITSM Service Desk
Welcome! You can raise an ITSM Service Desk request from the options provided.



Customer Service
Welcome! Let us know how we can assist you today by choosing from one of the options here.



Central Service Desk
Welcome! You can raise a Central Service Desk request from the options provided.



HR Services
Welcome! You can raise a HR Services request from the options provided.



Financial Services
Welcome! You can raise a Financial Services request from the options provided.



Facilities Services
Welcome! You can raise a Facilities Services request from the options provided.



Jira Service Management

Worker Onboarding Service Desk

Welcome! You can raise a Worker Onboarding Service Desk request from the options provided.

What do you need help with?



[Search help](#)

Human
Resources

Marketing

Finance

Operations
Management



Onboard New Employee



Offboard Employee



Transfer Employee



Jira Service Management

Worker Onboarding Service Desk

Welcome! You can raise a Worker Onboarding Service Desk request from the options provided.

What do you need help with?



Search help

Suggested articles

Hiring Manager's Guide to **Onboard** a Remote Worker

Onboarding Remote Worker Checklist Welcome to our **onboarding** process. Below are key items that you will need to make your first day go smoothly.

Hiring Manager's Guide to **Onboard** a Hybrid Worker

Onboarding Hybrid Worker Checklist Welcome to our **onboarding** process. Below are key items that you will need to make your first day go smoothly. We have provided some maps, parking areas, a Cafeteria, and other items to give you the lay of the land. You have an onboarding buddy who will be there to answer any questions and make the transition easy.



Test Form

Raise this request on behalf of

Lamb, Alyson

Attachment *(optional)*

Drag and drop files, paste screenshots, or
browse

Department Group *

Select...

New Employee's Name *

Full Legal Name

Employee's Preferred Name

Start Date *

If you don't have a firm start date, provide an estimated date.

e.g. 27/03/2023



Onboarding Buddy *

Select someone from the worker's team to be their onboarding buddy.

Select...

Location Type: *

Select...



Test Form

Raise this request on behalf of

Lamb, Alyson ▼

Attachment *(optional)*

Drag and drop files, paste screenshots, or
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Select... ▼

Location Type: *

Select... ▼



QUEUES

- ⋮ New and Unassigned **25**
- ⋮ In Progress **10**
- ⋮ Waiting on Confirmation **2**
- ⋮ Fully Onboarded **150**

+ New queue

Onboarding Waiting for Confirmation



<input type="checkbox"/> Key	Summary
<input type="checkbox"/> ONBOARD-1704	Jackson Reyes
<input type="checkbox"/> ONBOARD-850	Christopher Nolan



QUEUES

- ⋮ New and Unassigned **25**
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Onboarding Waiting for Confirmation



<input type="checkbox"/> Key	Summary
<input type="checkbox"/> ONBOARD-1704	Jackson Reyes
<input type="checkbox"/> ONBOARD-850	Christopher Nolan

Worker Onboarding Service Desk / ONBOARD-850

Onboard Operations Management Employee

Edit Add comment Assign More In Progress Ready Workflow

Details

Type: Request Status: **READY** (View Workflow)

Priority: Minor Resolution: Unresolved

Labels: None

Name of Employee: John Nolan

Nickname: Christopher

Team #: 2

Hiring Manager: Tim Clarkson

Attachments

Drop files to attach, or browse.

Forms

Form Name

Add Form

Onboard Operations Management Employee

SUBMITTED

Sub-Tasks

- 1. Order New Hire Name Plate ONBOARD-859 TO DO Unassigned
- 2. Create New Hire Onboarding Checklist in Confluence ONBOARD-860 TO DO Unassigned



Welcome to Operations Management!

You will play a crucial role in ensuring that businesses run efficiently and effectively.

Operations management is a constantly evolving field that requires creativity, innovation, and the ability to adapt to changing circumstances. You will be working with a diverse group of stakeholders, including suppliers, customers, employees, and executives, to create solutions that meet everyone's needs.

CORPORATE VALUES

We are committed to excellence

By establishing high standards of quality, driving continuous improvement, making

We do the right thing

By acting with integrity and humility in everything we do, living up to our

We treat people with respect

By leading respectfully, promoting teamwork, building a diverse and inclusive team,

Welcome to HopeSound!

- Pages
 - Blog
 - Calendars
 - Analytics
- SPACE SHORTCUTS
- Here you can add shortcut links to the most important content for your team or project. Configure sidebar.
- PAGE TREE

- Welcome to the Operations Management Team!
 - John "Christopher" Nolan

John "Christopher" Nolan

People you should know:

Everyone here is available for questions. We want to foster a few key relationships as you integrate into the team. We know sometimes it can be hard to ask questions when you are new. These individuals are **focused on your success**. They want to help!

Org Chart

Tim Bradshaw

VP of Operations



Alex Chen

Sr. Director of Operations



Simone Clark

Sr. Manager of Operations



You 😊

Your Team

- Jackson Mishap
- Isaiah Kravitz
- Philip Michaels
- Michael Potor
- Freya Johnson

OnBoarding Buddy

Michael Potor

Tracking your progress

This is a living document. As you become more involved in the team, you will find opportunities to use your existing skills as well as develop new ones. We will adjust milestones and tasks as necessary to incorporate personal development interests as well as business needs.

INSTRUCTIONS:

- BOOKMARK** this page as you will be referring to it often.
- RIGHT CLICK** to open the links in a new window so you won't lose your place on this page.
- LOG IN** using your ID and password to track your progress.

Like Be the first to like this

No labels

Dynamic Filters & Statistics for Service Desk Fields

Add gadget Edit layout ...

Service Desk Demo / Dynamic Filters

Project Assignee Organizations

Customer Request Type

Search

- Get IT help
- Request a new account
- Request new software

Mars Inc
25%
37

Organizations:
Eris Ltd Mercury Inc Mars Inc Neptune Corp

148 total issues Issue count by Organizations

Service Desk Demo / 2D Rich Filter Statistics (Issue count)

Customer Request Type	United States Service Desk	Europe Service Desk	Australia Service Desk	T:
Get IT help	34	38	29	101
Request a new account	12	13	0	25
Request new software	10	12	0	22
Total:	56	63	29	148

148 total issues

Issue count by Project / Customer Request Type

Service Desk Demo / Rich Filter Statistics

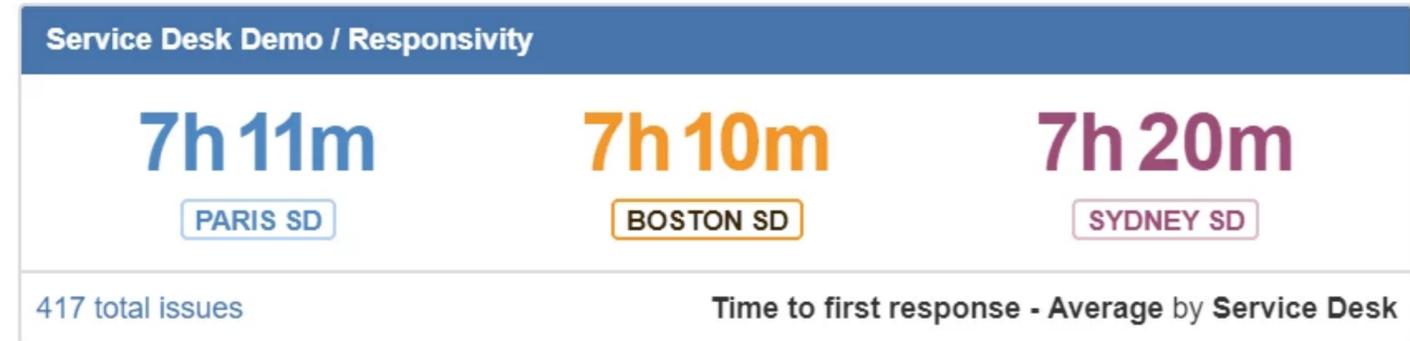
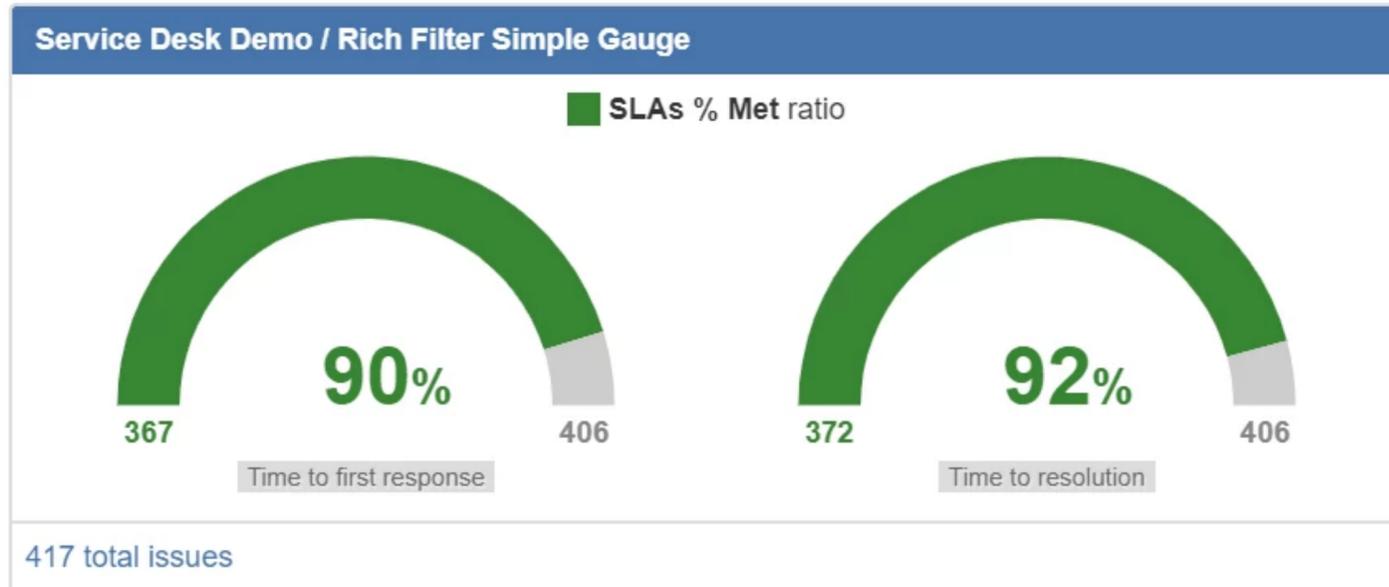
Customer Request Type	Issue count	
Get IT help (AUSD)	29	20%
Get IT help (EUSD)	38	26%
Request a new account (EUSD)	13	9%
Request new software (EUSD)	12	8%
Get IT help (USSD)	34	23%
Request a new account (USSD)	12	8%
Request new software (USSD)	10	7%
Total:	148	100%

148 total issues

Issue count by Customer Request Type

Statistics, Charts & Metrics on SLA Fields

Add gadget Edit layout ...



Service Desk Demo / Time to resolution — Recent Issues by Desk

Time to first response	PARIS SD	BOSTON SD	SYDNEY SD
February 2018	100% (16 / 16)	88% (14 / 16)	83% (5 / 6)
January 2018	88% (30 / 34)	83% (24 / 29)	93% (14 / 15)
Total:	92% (46 / 50)	84% (38 / 45)	90% (19 / 21)

116 total issues Time to resolution - % Met by Service Desk / Time to first response (2 months)

Service Desk Demo / Time to Resolution Statistics

Customer Request Type	Time to resolution - % Met	Time to resolution - Average
Request new software	92% 58 / 63	25h 5m
Request a new account	91% 60 / 66	28h 27m
Other questions	93% 14 / 15	33h 30m
Get IT help	92% 240 / 262	26h 36m
Total:	92% 372 / 406	26h 55m

417 total issues Statistics by Customer Request Type



SLA Time Series

Add gadget Edit layout ...

Service Desk Demo / Monthly SLAs Statistics

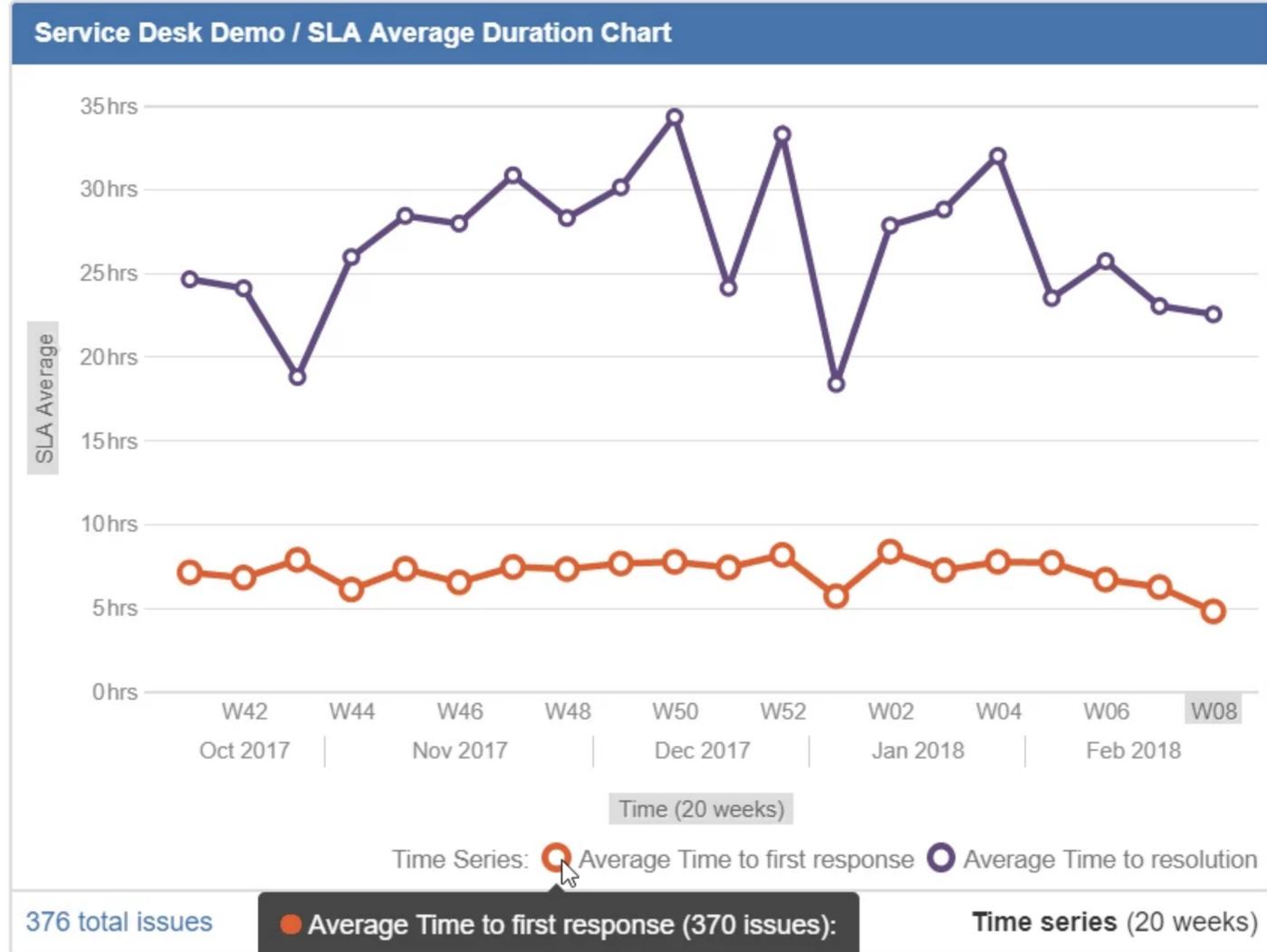
Time Series	Time to first response %Met	Time to resolution %Met
February 2018	95% 36 / 38	92% 36 / 39
January 2018	92% 72 / 78	87% 68 / 78
December 2017	86% 79 / 92	86% 79 / 92
November 2017	94% 88 / 94	94% 88 / 94
October 2017	89% 81 / 91	98% 92 / 94
September 2017	85% 11 / 13	100% 9 / 9
Total:	90% 367 / 406	92% 372 / 406

406 total issues Statistics by **Time Series** (6 months)

Service Desk Demo / Time to First Response – Last 4 Weeks

Time Series	Average Time to first response	Time to first response %Breached
Week 8, 2018	4h 46m	0% (0 / 2)
Week 7, 2018	6h 13m	0% (0 / 8)
Week 6, 2018	6h 40m	4% (1 / 23)
Week 5, 2018	7h 41m	7% (1 / 14)
Total:	6h 48m	4% (2 / 47)

47 total issues Statistics by **Time Series** (4 weeks)



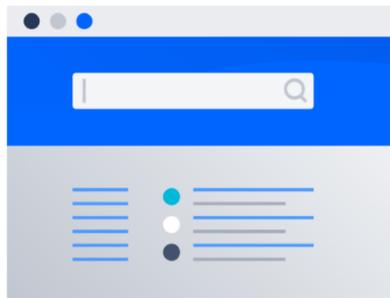
Time Series: Average Time to first response Average Time to resolution

Average Time to first response (370 issues):

Series: Time to first response

Value: SLA Average

Best practices



Proforma
Interactive and
logical forms



Templates
Start with an MVP



**System
governance**
Careful use of custom
fields



**Service desk
owner CoP**
A culture of peer
support

Best practices



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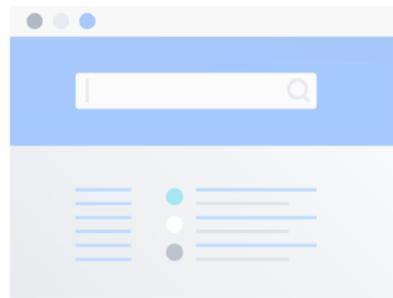


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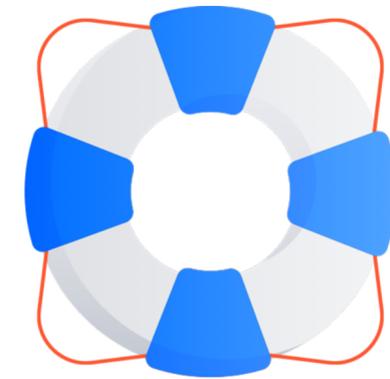
Making the most of our Atlassian investment



Atlassian University
Help train your agents



TAM
Get help with complex use cases



Premier support
Get help with technical issues



What's next?

Migration to Enterprise Cloud

Integrate Jira + ServiceNow

Integrate Jira + Microsoft Teams



What's next?

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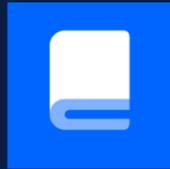
What's next?

Migration to Enterprise Cloud

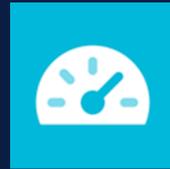
Integrate Jira + ServiceNow

Integrate Jira + Microsoft Teams

Recap



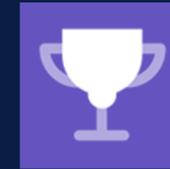
Our story



JSM
benefits



Rich filters &
dashboards



Best
practices



COME JOIN US

jobs.nexteraenergy.com



Contact & connect with us



Alyson Lamb



Catherine Ponti



Jashua Haque

